

# North America Utilities Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/N50DC71225E9EN.html>

Date: February 2023

Pages: 62

Price: US\$ 350.00 (Single User License)

ID: N50DC71225E9EN

## Abstracts

North America Utilities Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Utilities in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The North American utilities industry is expected to generate total revenues of \$1,234.9 billion in 2022, representing a compound annual growth rate (CAGR) of 4.1% between 2017 and 2022.

The electricity retailing segment is expected to be the industry's most lucrative in 2022, with total revenues of \$510.9 billion, equivalent to 41.4% of the industry's overall value.

Electricity generation in Canada is largely sourced from hydropower, which accounts for 60% of generation.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in North America

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the North America utilities market by value in 2022?

What will be the size of the North America utilities market in 2027?

What factors are affecting the strength of competition in the North America utilities market?

How has the market performed over the last five years?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

- 8.1. Southern Company
- 8.2. NextEra Energy, Inc.
- 8.3. Consumers Energy Co
- 8.4. Duke Energy Corporation
- 8.5. Hydro-Quebec
- 8.6. Sempra Energy

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: North America utilities industry value: \$ billion, 2017-22(e)

Table 2: North America utilities industry category segmentation: % share, by value, 2017–2022(e)

Table 3: North America utilities industry category segmentation: \$ billion, 2017-2022

Table 4: North America utilities industry geography segmentation: \$ billion, 2022(e)

Table 5: North America utilities industry value forecast: \$ billion, 2022-27

Table 6: Southern Company: key facts

Table 7: Southern Company: Annual Financial Ratios

Table 8: Southern Company: Key Employees

Table 9: Southern Company: Key Employees Continued

Table 10: Southern Company: Key Employees Continued

Table 11: NextEra Energy, Inc.: key facts

Table 12: NextEra Energy, Inc.: Annual Financial Ratios

Table 13: NextEra Energy, Inc.: Key Employees

Table 14: NextEra Energy, Inc.: Key Employees Continued

Table 15: Consumers Energy Co: key facts

Table 16: Consumers Energy Co: Annual Financial Ratios

Table 17: Consumers Energy Co: Key Employees

Table 18: Duke Energy Corporation: key facts

Table 19: Duke Energy Corporation: Annual Financial Ratios

Table 20: Duke Energy Corporation: Key Employees

Table 21: Duke Energy Corporation: Key Employees Continued

Table 22: Duke Energy Corporation: Key Employees Continued

Table 23: Hydro-Quebec: key facts

Table 24: Hydro-Quebec: Key Employees

Table 25: Sempra Energy: key facts

Table 26: Sempra Energy: Annual Financial Ratios

Table 27: Sempra Energy: Key Employees

Table 28: Sempra Energy: Key Employees Continued

Table 29: North America exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: North America utilities industry value: \$ billion, 2017-22(e)

Figure 2: North America utilities industry category segmentation: \$ billion, 2017-2022

Figure 3: North America utilities industry geography segmentation: % share, by value, 2022(e)

Figure 4: North America utilities industry value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the utilities industry in North America, 2022

Figure 6: Drivers of buyer power in the utilities industry in North America, 2022

Figure 7: Drivers of supplier power in the utilities industry in North America, 2022

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in North America, 2022

Figure 9: Factors influencing the threat of substitutes in the utilities industry in North America, 2022

Figure 10: Drivers of degree of rivalry in the utilities industry in North America, 2022

## I would like to order

Product name: North America Utilities Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/N50DC71225E9EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N50DC71225E9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970