

North America Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Non-Life Insurance in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The North American non-life insurance market had total gross written premiums of \$2,291.2 million in 2022, representing a compound annual growth rate (CAGR) of 5.3% between 2017 and 2022.

The Property segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$853 million, equivalent to 37.2% of the

market's overall value.

The North American non-life insurance market had moderate growth of 3.1% in 2022, as compared to a high of 8.3% growth in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-life insurance market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in North America

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America non-life insurance market with five year forecasts

REASONS TO BUY

What was the size of the North America non-life insurance market by value in 2022?

What will be the size of the North America non-life insurance market in 2027?

What factors are affecting the strength of competition in the North America non-life insurance market?

How has the market performed over the last five years?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. Berkshire Hathaway Inc
- 8.2. Liberty Mutual Insurance Co
- 8.3. State Farm Mutual Automobile Insurance Co
- 8.4. The Progressive Corp

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: North America non-life insurance market value: \$ billion, 2017-22(e)

Table 2: North America non-life insurance market category segmentation: % share, by value, 2017–2022(e)

Table 3: North America non-life insurance market category segmentation: \$ billion, 2017-2022

Table 4: North America non-life insurance market geography segmentation: \$ billion, 2022(e)

Table 5: North America non-life insurance market value forecast: \$ billion, 2022-27

Table 6: North America non-life insurance market share: % share, by value, 2022(e)

Table 7: Berkshire Hathaway Inc: key facts

Table 8: Berkshire Hathaway Inc: Annual Financial Ratios

Table 9: Berkshire Hathaway Inc: Key Employees

Table 10: Liberty Mutual Insurance Co: key facts

Table 11: Liberty Mutual Insurance Co: Key Employees

Table 12: Liberty Mutual Insurance Co: Key Employees Continued

Table 13: State Farm Mutual Automobile Insurance Co: key facts

Table 14: State Farm Mutual Automobile Insurance Co: Key Employees

Table 15: The Progressive Corp: key facts

Table 16: The Progressive Corp: Annual Financial Ratios

Table 17: The Progressive Corp: Key Employees

Table 18: The Progressive Corp: Key Employees Continued

Table 19: North America exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: North America non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: North America non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: North America non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: North America non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in North America, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in North America, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in North America, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in North America, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in North America, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in North America, 2022

Figure 11: North America non-life insurance market share: % share, by value, 2022(e)

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