

North America Make-Up Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Make-Up in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The make-up market consists of retail sales of eye make-up, face make-up, lip make-up and nail make-up. The eye make-up segment consists of eyeliner, eye shadow, mascara and other eye make-up products. The face make-up segment consists of blusher, foundation, face powder and other face make-up products. The lip make-up segment consists of lip liner, lipstick, lip gloss and other lip make-up products. The nail make-up segment consists of nail polish. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2021 exchange rates.

The North American make-up market had total revenues of \$15,118.6m in 2021, representing a compound annual growth rate (CAGR) of 0.2% between 2016 and 2021.

Market consumption volumes declined with a CAGR of -2.2% between 2016 and 2021, to reach a total of 2,147.3 million units in 2021.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 4% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$18,401.2m by the end of 2026.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the make-up market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the make-up market in North America

Leading company profiles reveal details of key make-up market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America make-up market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the North America make-up market by value in 2021?

What will be the size of the North America make-up market in 2026?

What factors are affecting the strength of competition in the North America make-up market?

How has the market performed over the last five years?

How large is North America's make-up market in relation to its regional counterparts?

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