

# North America Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/NF6BD639202FEN.html

Date: September 2023 Pages: 49 Price: US\$ 350.00 (Single User License) ID: NF6BD639202FEN

# **Abstracts**

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#### Summary

Hotels & Motels in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The North American hotels & motels industry had total revenues of \$253.0 billion in 2022, representing a negative compound annual growth rate (CAGR) of 0.2% between 2017 and 2022.

Industry consumption volume increased with a CAGR of 0.8% between 2017 and 2022, to reach a total of 80,389 establishments in 2022.

The US is the largest country level industry in North American region and



worldwide, accounting for 27.3% in 2022.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in North America

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America hotels & motels market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the North America hotels & motels market by value in 2022?

What will be the size of the North America hotels & motels market in 2027?

What factors are affecting the strength of competition in the North America hotels & motels market?

How has the market performed over the last five years?

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