

North America Generics Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Generics in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. The market value is evaluated at ex-factory prices.

The North American generics market had total revenues of \$82.2 billion in 2022, representing a compound annual growth rate (CAGR) of 2.3% between 2017 and 2022.

Market consumption volume increased with a CAGR of 0.7% between 2017 and 2022, to reach a total of 85.3% in 2022.

Factors such as accelerating healthcare costs and increasing abbreviated new drug application (ANDA) approvals are driving the generics market. According to the Food & Drug Administration's (FDA) Office of Generic Drugs (OGD) 2022 Annual Report, in 2022, the generic drug program issued or tentatively authorized 914 ANDAs for generic drugs.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the generics market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in North America

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America generics market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the North America generics market by value in 2022?

What will be the size of the North America generics market in 2027?

What factors are affecting the strength of competition in the North America generics market?

How has the market performed over the last five years?

Who are the top competitors in North America's generics market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. Have there been any recent developments in the market?

8 COMPANY PROFILES

- 8.1. Teva Pharmaceutical Industries Limited
- 8.2. Viartis Inc.
- 8.3. Pfizer Inc.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: North America generics market value: \$ million, 2017-22
- Table 2: North America generics market volume: %, 2017-22
- Table 3: North America generics market geography segmentation: \$ million, 2022
- Table 4: North America generics market value forecast: \$ million, 2022-27
- Table 5: North America generics market volume forecast: %, 2022-27
- Table 6: Teva Pharmaceutical Industries Limited: key facts
- Table 7: Teva Pharmaceutical Industries Limited: Annual Financial Ratios
- Table 8: Teva Pharmaceutical Industries Limited: Key Employees
- Table 9: Viatris Inc.: key facts
- Table 10: Viatris Inc.: Annual Financial Ratios
- Table 11: Viatris Inc.: Key Employees
- Table 12: Viatris Inc.: Key Employees Continued
- Table 13: Pfizer Inc.: key facts
- Table 14: Pfizer Inc.: Annual Financial Ratios
- Table 15: Pfizer Inc.: Key Employees
- Table 16: Pfizer Inc.: Key Employees Continued
- Table 17: North America exchange rate, 2018-22

List Of Figures

LIST OF FIGURES

Figure 1: North America generics market value: \$ million, 2017-22

Figure 2: North America generics market volume: %, 2017-22

Figure 3: North America generics market geography segmentation: % share, by value, 2022

Figure 4: North America generics market value forecast: \$ million, 2022-27

Figure 5: North America generics market volume forecast: %, 2022-27

Figure 6: Forces driving competition in the generics market in North America, 2022

Figure 7: Drivers of buyer power in the generics market in North America, 2022

Figure 8: Drivers of supplier power in the generics market in North America, 2022

Figure 9: Factors influencing the likelihood of new entrants in the generics market in North America, 2022

Figure 10: Factors influencing the threat of substitutes in the generics market in North America, 2022

Figure 11: Drivers of degree of rivalry in the generics market in North America, 2022

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