

North America Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Footwear Retail in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The North American footwear market had total revenues of \$93,487.8 million in 2021, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2021.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the North American footwear market in 2021, sales through this



channel generated \$42,902.6 million, equivalent to 45.9% of the market's overall value.

Fast fashion retailers are also experiencing success in the footwear market, where companies such as Inditex and Forever 21 have grown in popularity.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in North America

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America footwear retail market with five year forecasts

REASONS TO BUY

What was the size of the North America footwear retail market by value in 2021?

What will be the size of the North America footwear retail market in 2026?

What factors are affecting the strength of competition in the North America footwear retail market?

How has the market performed over the last five years?

What are the main segments that make up North America's footwear retail market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies to leading players follow?
- 7.3. Has there been any significant M&A activity in recent years?
- 7.4. How has sustainability influenced leading players?
- 7.5. What impact has Covid-19 had on leading players?

8 COMPANY PROFILES

- 8.1. Foot Locker Inc
- 8.2. NIKE Inc
- 8.3. Aldo Group Inc
- 8.4. El Puerto de Liverpool SAB de CV

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: North America footwear retail market value: \$ billion, 2016-21

Table 2: North America footwear retail market category segmentation: % share, by

value, 2016-2021

Table 3: North America footwear retail market category segmentation: \$ billion,

2016-2021

Table 4: North America footwear retail market geography segmentation: \$ billion, 2021

Table 5: North America footwear retail market distribution: % share, by value, 2021

Table 6: North America footwear retail market value forecast: \$ billion, 2021-26

Table 7: Foot Locker Inc: key facts

Table 8: Foot Locker Inc: Annual Financial Ratios

Table 9: Foot Locker Inc: Key Employees

Table 10: Foot Locker Inc: Key Employees Continued

Table 11: Foot Locker Inc: Key Employees Continued

Table 12: NIKE Inc: key facts

Table 13: NIKE Inc: Annual Financial Ratios

Table 14: NIKE Inc: Key Employees

Table 15: NIKE Inc: Key Employees Continued

Table 16: Aldo Group Inc: key facts

Table 17: Aldo Group Inc: Key Employees

Table 18: El Puerto de Liverpool SAB de CV: key facts

Table 19: El Puerto de Liverpool SAB de CV: Annual Financial Ratios

Table 20: El Puerto de Liverpool SAB de CV: Key Employees

Table 21: North America exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

- Figure 1: North America footwear retail market value: \$ billion, 2016-21
- Figure 2: North America footwear retail market category segmentation: \$ billion, 2016-2021
- Figure 3: North America footwear retail market geography segmentation: % share, by value, 2021
- Figure 4: North America footwear retail market distribution: % share, by value, 2021
- Figure 5: North America footwear retail market value forecast: \$ billion, 2021-26
- Figure 6: Forces driving competition in the footwear retail market in North America, 2021
- Figure 7: Drivers of buyer power in the footwear retail market in North America, 2021
- Figure 8: Drivers of supplier power in the footwear retail market in North America, 2021
- Figure 9: Factors influencing the likelihood of new entrants in the footwear retail market in North America, 2021
- Figure 10: Factors influencing the threat of substitutes in the footwear retail market in North America, 2021
- Figure 11: Drivers of degree of rivalry in the footwear retail market in North America, 2021



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