

North America Civil Aerospace Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Civil Aerospace in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Civil aerospace manufacturing refers to all non-military and non-state aviation, and it includes revenue of top 100 aerospace producers. Value represents the revenue obtained by manufacturers. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The North American civil aerospace market is expected to generate total revenues of \$349.2 billion in 2022, representing a compound annual growth rate (CAGR) of -1.7% between 2017 and 2022.

The market's growth decelerated in 2022 following the pent-up demand in 2021, when orders from airlines were boosted after years of decline up until the peak of the COVID-19 pandemic.

The US market has slightly outperformed its regional counterparts, thanks to a stronger rebound in domestic air traffic, which led to new orders from US carriers such as United Airlines.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the civil aerospace market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil aerospace market in North America

Leading company profiles reveal details of key civil aerospace market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America civil aerospace market with five year forecasts

REASONS TO BUY

What was the size of the North America civil aerospace market by value in 2022?

What will be the size of the North America civil aerospace market in 2027?

What factors are affecting the strength of competition in the North America civil aerospace market?

How has the market performed over the last five years?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market share
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strategies of leading players?
- 7.4. What are the most notable development in the market over the past three years?

8 COMPANY PROFILES

- 8.1. Raytheon Technologies Corporation
- 8.2. Lockheed Martin Aeronautics Co
- 8.3. Northrop Grumman Corporation
- 8.4. The Boeing Company

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: North America civil aerospace market value: \$ billion, 2017–22(e)
- Table 2: North America civil aerospace market geography segmentation: \$ billion, 2022(e)
- Table 3: North America civil aerospace market value forecast: \$ billion, 2022–27
- Table 4: North America civil aerospace market share: % share, by value, 2022(e)
- Table 5: Raytheon Technologies Corporation: key facts
- Table 6: Raytheon Technologies Corporation: Annual Financial Ratios
- Table 7: Raytheon Technologies Corporation: Key Employees
- Table 8: Raytheon Technologies Corporation: Key Employees Continued
- Table 9: Lockheed Martin Aeronautics Co: key facts
- Table 10: Lockheed Martin Aeronautics Co: Key Employees
- Table 11: Northrop Grumman Corporation: key facts
- Table 12: Northrop Grumman Corporation: Annual Financial Ratios
- Table 13: Northrop Grumman Corporation: Key Employees
- Table 14: Northrop Grumman Corporation: Key Employees Continued
- Table 15: The Boeing Company: key facts
- Table 16: The Boeing Company: Annual Financial Ratios
- Table 17: The Boeing Company: Key Employees
- Table 18: The Boeing Company: Key Employees Continued
- Table 19: The Boeing Company: Key Employees Continued
- Table 20: The Boeing Company: Key Employees Continued
- Table 21: North America exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: North America civil aerospace market value: \$ billion, 2017–22(e)

Figure 2: North America civil aerospace market geography segmentation: % share, by value, 2022(e)

Figure 3: North America civil aerospace market value forecast: \$ billion, 2022–27

Figure 4: Forces driving competition in the civil aerospace market in North America, 2022

Figure 5: Drivers of buyer power in the civil aerospace market in North America, 2022

Figure 6: Drivers of supplier power in the civil aerospace market in North America, 2022

Figure 7: Factors influencing the likelihood of new entrants in the civil aerospace market in North America, 2022

Figure 8: Factors influencing the threat of substitutes in the civil aerospace market in North America, 2022

Figure 9: Drivers of degree of rivalry in the civil aerospace market in North America, 2022

Figure 10: North America civil aerospace market share: % share, by value, 2022(e)

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