

Non-Life Insurance in Spain

https://marketpublishers.com/r/NDEBA2CD127EN.html

Date: November 2024

Pages: 46

Price: US\$ 350.00 (Single User License)

ID: NDEBA2CD127EN

Abstracts

Non-Life Insurance in Spain

Summary

Non-Life Insurance in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Spanish non-life insurance market recorded written premiums of \$46.8 billion in 2023, representing a compound annual growth rate (CAGR) of 2.1% between 2018 and 2023.

The motor segment accounted for the market's largest proportion in 2023, with total written premiums of \$13.4 billion, equivalent to 28.6% of the market's overall value.

The Spanish non-life insurance market is experiencing significant growth, driven by rising awareness of the importance of insurance in safeguarding assets and mitigating financial risks. This heightened awareness has led to an increase in



the number of active non-life insurance policies. According to the Directorate General of Insurance and Pension Funds of Spain, in 2023, the number of active non-life insurance policies in the country reached 126.3 million, an increase of 2.9% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Spain

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Spain non-life insurance market by value in 2023?

What will be the size of the Spain non-life insurance market in 2028?

What factors are affecting the strength of competition in the Spain non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Spain's non-life insurance market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strategies of the leading players?
- 7.4. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Grupo Mutua Madrilena
- 8.2. Mapfre SA
- 8.3. AXA SA
- 8.4. Allianz SE

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Spain non-life insurance market value: \$ billion, 2018-23

Table 2: Spain non-life insurance market category segmentation: % share, by value,

2018-23

Table 3: Spain non-life insurance market category segmentation: \$ billion, 2018-23

Table 4: Spain non-life insurance market geography segmentation: \$ billion, 2023

Table 5: Spain non-life insurance market value forecast: \$ billion, 2023-28

Table 6: Spain non-life insurance market share: % share, by value, 2023

Table 7: Grupo Mutua Madrilena: Key Facts

Table 8: Grupo Mutua Madrilena: Key Employees

Table 9: Mapfre SA: Key Facts

Table 10: Mapfre SA: Annual Financial Ratios

Table 11: Mapfre SA: Key Employees

Table 12: Mapfre SA: Key Employees Continued

Table 13: AXA SA: Key Facts

Table 14: AXA SA: Annual Financial Ratios

Table 15: AXA SA: Key Employees

Table 16: AXA SA: Key Employees Continued

Table 17: Allianz SE: Key Facts

Table 18: Allianz SE: Annual Financial Ratios

Table 19: Allianz SE: Key Employees

Table 20: Allianz SE: Key Employees Continued

Table 21: Spain Size of Population (million), 2019-23

Table 22: Spain Real GDP (Constant 2010 Prices, \$ Billion), 2019-23

Table 23: Spain GDP (Current Prices, \$ Billion), 2019-23

Table 24: Spain Inflation, 2019-23

Table 25: Spain Consumer Price Index (Absolute), 2019-23

Table 26: Spain Exchange Rate, 2018-23



List Of Figures

LIST OF FIGURES

- Figure 1: Spain non-life insurance market value: \$ billion, 2018-23
- Figure 2: Spain non-life insurance market category segmentation: \$ billion, 2018-23
- Figure 3: Spain non-life insurance market geography segmentation: % share, by value, 2023
- Figure 4: Spain non-life insurance market value forecast: \$ billion, 2023-28
- Figure 5: Forces driving competition in the non-life insurance market in Spain, 2023
- Figure 6: Drivers of buyer power in the non-life insurance market in Spain, 2023
- Figure 7: Drivers of supplier power in the non-life insurance market in Spain, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Spain, 2023
- Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Spain, 2023
- Figure 10: Drivers of degree of rivalry in the non-life insurance market in Spain, 2023
- Figure 11: Spain non-life insurance market share: % share, by value, 2023



I would like to order

Product name: Non-Life Insurance in Spain

Product link: https://marketpublishers.com/r/NDEBA2CD127EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/NDEBA2CD127EN.html