

# Non-Life Insurance in Brazil

<https://marketpublishers.com/r/NDFA90C42CAEN.html>

Date: November 2024

Pages: 45

Price: US\$ 350.00 (Single User License)

ID: NDFA90C42CAEN

## Abstracts

### Non-Life Insurance in Brazil

#### Summary

Non-Life Insurance in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Brazilian non-life insurance market recorded written premiums of \$55.5 billion in 2023, representing a compound annual growth rate (CAGR) of 2.2% between 2018 and 2023.

The motor segment accounted for the market's largest proportion in 2023, with total written premiums of \$11.6 billion, equivalent to 20.9% of the market's overall value.

According to GlobalData, in 2023, Brazil held a market share of 68.1% of the South American non-life insurance market.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Brazil

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil non-life insurance market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Brazil non-life insurance market by value in 2023?

What will be the size of the Brazil non-life insurance market in 2028?

What factors are affecting the strength of competition in the Brazil non-life insurance market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths and strategies of the leading players?
- 7.4. What are the recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. Porto Seguro SA
- 8.2. Mapfre SA
- 8.3. Bradesco Seguros SA
- 8.4. Tokio Marine Holdings Inc

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Brazil non-life insurance market value: \$ billion, 2018-23
- Table 2: Brazil non-life insurance market category segmentation: % share, by value, 2018-23
- Table 3: Brazil non-life insurance market category segmentation: \$ billion, 2018-23
- Table 4: Brazil non-life insurance market geography segmentation: \$ billion, 2023
- Table 5: Brazil non-life insurance market value forecast: \$ billion, 2023-28
- Table 6: Brazil non-life insurance market share: % share, by value, 2023
- Table 7: Porto Seguro SA: Key Facts
- Table 8: Porto Seguro SA: Annual Financial Ratios
- Table 9: Porto Seguro SA: Key Employees
- Table 10: Mapfre SA: Key Facts
- Table 11: Mapfre SA: Annual Financial Ratios
- Table 12: Mapfre SA: Key Employees
- Table 13: Mapfre SA: Key Employees Continued
- Table 14: Bradesco Seguros SA: Key Facts
- Table 15: Bradesco Seguros SA: Key Employees
- Table 16: Tokio Marine Holdings Inc: Key Facts
- Table 17: Tokio Marine Holdings Inc: Annual Financial Ratios
- Table 18: Tokio Marine Holdings Inc: Key Employees
- Table 19: Tokio Marine Holdings Inc: Key Employees Continued
- Table 20: Brazil Size of Population (million), 2019-23
- Table 21: Brazil Real GDP (Constant 2010 Prices, \$ Billion), 2019-23
- Table 22: Brazil GDP (Current Prices, \$ Billion), 2019-23
- Table 23: Brazil Inflation, 2019-23
- Table 24: Brazil Consumer Price Index (Absolute), 2019-23
- Table 25: Brazil Exchange Rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Brazil non-life insurance market value: \$ billion, 2018-23

Figure 2: Brazil non-life insurance market category segmentation: \$ billion, 2018-23

Figure 3: Brazil non-life insurance market geography segmentation: % share, by value, 2023

Figure 4: Brazil non-life insurance market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the non-life insurance market in Brazil, 2023

Figure 6: Drivers of buyer power in the non-life insurance market in Brazil, 2023

Figure 7: Drivers of supplier power in the non-life insurance market in Brazil, 2023

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Brazil, 2023

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Brazil, 2023

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Brazil, 2023

Figure 11: Brazil non-life insurance market share: % share, by value, 2023

## I would like to order

Product name: Non-Life Insurance in Brazil

Product link: <https://marketpublishers.com/r/NDF90C42CAEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NDF90C42CAEN.html>