

# Non-Life Insurance in Asia-Pacific

<https://marketpublishers.com/r/NE0B31141E6EN.html>

Date: November 2024

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: NE0B31141E6EN

## Abstracts

### Non-Life Insurance in Asia-Pacific

#### Summary

Non-Life Insurance in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Asia-Pacific non-life insurance market recorded written premiums of \$479.7 billion in 2023, representing a compound annual growth rate (CAGR) of 3.0% between 2018 and 2023.

The motor segment accounted for the market's largest proportion in 2023, with total written premiums of \$220.7 billion, equivalent to 46.0% of the market's overall value.

The Asia-Pacific non-life insurance market is experiencing significant growth, driven by rising awareness of the importance of insurance in safeguarding assets and mitigating financial risks. This heightened awareness has led to an

increase in the number of active non-life insurance policies. According to the Australian Prudential Regulation Authority, in 2023, the number of active non-life insurance policies in Australia reached 101.1 million, an increase of 8.6% from the previous year.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Asia-Pacific

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific non-life insurance market with five year forecasts

## Reasons to Buy

What was the size of the Asia-Pacific non-life insurance market by value in 2023?

What will be the size of the Asia-Pacific non-life insurance market in 2028?

What factors are affecting the strength of competition in the Asia-Pacific non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strategies of the leading players?
- 7.4. What are the recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. Allianz Australia Insurance Ltd
- 8.2. Insurance Australia Group Ltd
- 8.3. AAI Limited
- 8.4. QBE Insurance Group Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Asia-Pacific non-life insurance market value: \$ billion, 2018-23

Table 2: Asia-Pacific non-life insurance market category segmentation: % share, by value, 2018-23

Table 3: Asia-Pacific non-life insurance market category segmentation: \$ billion, 2018-23

Table 4: Asia-Pacific non-life insurance market geography segmentation: \$ billion, 2023

Table 5: Asia-Pacific non-life insurance market value forecast: \$ billion, 2023-28

Table 6: Asia-Pacific non-life insurance market share: % share, by value, 2023

Table 7: Allianz Australia Insurance Ltd: Key Facts

Table 8: Allianz Australia Insurance Ltd: Key Employees

Table 9: Insurance Australia Group Ltd: Key Facts

Table 10: Insurance Australia Group Ltd: Annual Financial Ratios

Table 11: Insurance Australia Group Ltd: Key Employees

Table 12: AAI Limited: Key Facts

Table 13: AAI Limited: Key Employees

Table 14: QBE Insurance Group Ltd: Key Facts

Table 15: QBE Insurance Group Ltd: Annual Financial Ratios

Table 16: QBE Insurance Group Ltd: Key Employees

Table 17: Asia-Pacific Exchange Rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific non-life insurance market value: \$ billion, 2018-23

Figure 2: Asia-Pacific non-life insurance market category segmentation: \$ billion, 2018-23

Figure 3: Asia-Pacific non-life insurance market geography segmentation: % share, by value, 2023

Figure 4: Asia-Pacific non-life insurance market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the non-life insurance market in Asia-Pacific, 2023

Figure 6: Drivers of buyer power in the non-life insurance market in Asia-Pacific, 2023

Figure 7: Drivers of supplier power in the non-life insurance market in Asia-Pacific, 2023

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Asia-Pacific, 2023

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Asia-Pacific, 2023

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Asia-Pacific, 2023

Figure 11: Asia-Pacific non-life insurance market share: % share, by value, 2023

## I would like to order

Product name: Non-Life Insurance in Asia-Pacific

Product link: <https://marketpublishers.com/r/NE0B31141E6EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NE0B31141E6EN.html>