

Non-Life Insurance in Asia-Pacific

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Abstracts

Non-Life Insurance in Asia-Pacific

Summary

Non-Life Insurance in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer. Any currency conversions used in the report have been calculated using constant 2019 annual average exchange rates.

The Asia-Pacific non-life insurance market is expected to generate total gross written premiums of \$591.4bn in 2020, representing a compound annual growth rate (CAGR) of 4.1% between 2016 and 2020.

The motor segment is expected to be the market's most lucrative in 2020, with total gross written premiums of \$258.2bn, equivalent to 43.7% of the market's overall value.

High levels of household disposable income, alongside lower consumer confidence in 2020, will boost sales for non-life insurance products; however, low interest rates will keep profits low.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Asia-Pacific

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Asia-Pacific non-life insurance market by value in 2020?

What will be the size of the Asia-Pacific non-life insurance market in 2025?

What factors are affecting the strength of competition in the Asia-Pacific non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What is the rationale for the recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the sector?

8 COMPANY PROFILES

- 8.1. The People's Insurance Company (Group) of China Ltd
- 8.2. Tokio Marine Holdings Inc
- 8.3. Ping An Insurance (Group) Company of China, Ltd.
- 8.4. MS&AD Insurance Group Holdings, Inc.

9 APPENDIX

- 9.1. Methodology
- 9.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Asia-Pacific non-life insurance market value: \$ billion, 2016-20(e)

Table 2: Asia-Pacific non-life insurance market category segmentation: \$ billion, 2020(e)

Table 3: Asia-Pacific non-life insurance market geography segmentation: \$ billion, 2020(e)

Table 4: Asia-Pacific non-life insurance market value forecast: \$ billion, 2020-25

Table 5: Asia-Pacific non-life insurance market share: % share, by value, 2020(e)

Table 6: The People's Insurance Company (Group) of China Ltd: key facts

Table 7: The People's Insurance Company (Group) of China Ltd: Key Employees

Table 8: Tokio Marine Holdings Inc: key facts

Table 9: Tokio Marine Holdings Inc: Key Employees

Table 10: Tokio Marine Holdings Inc: Key Employees Continued

Table 11: Ping An Insurance (Group) Company of China, Ltd.: key facts

Table 12: Ping An Insurance (Group) Company of China, Ltd.: Key Employees

Table 13: Ping An Insurance (Group) Company of China, Ltd.: Key Employees Continued

Table 14: MS&AD Insurance Group Holdings, Inc.: key facts

Table 15: MS&AD Insurance Group Holdings, Inc.: Key Employees

Table 16: MS&AD Insurance Group Holdings, Inc.: Key Employees Continued

List Of Figures

LIST OF FIGURES

Figure 1: Asia-Pacific non-life insurance market value: \$ billion, 2016-20(e)

Figure 2: Asia-Pacific non-life insurance market category segmentation: % share, by value, 2020(e)

Figure 3: Asia-Pacific non-life insurance market geography segmentation: % share, by value, 2020(e)

Figure 4: Asia-Pacific non-life insurance market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the non-life insurance market in Asia-Pacific, 2020

Figure 6: Drivers of buyer power in the non-life insurance market in Asia-Pacific, 2020

Figure 7: Drivers of supplier power in the non-life insurance market in Asia-Pacific, 2020

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Asia-Pacific, 2020

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Asia-Pacific, 2020

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Asia-Pacific, 2020

Figure 11: Asia-Pacific non-life insurance market share: % share, by value, 2020(e)

COMPANIES MENTIONED

The People's Insurance Company (Group) of China Ltd

Tokio Marine Holdings Inc

Ping An Insurance (Group) Company of China, Ltd.

MS&AD Insurance Group Holdings, Inc.

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