

Non-Residential Construction in the United States

<https://marketpublishers.com/r/N38BDEA2698EN.html>

Date: September 2020

Pages: 48

Price: US\$ 350.00 (Single User License)

ID: N38BDEA2698EN

Abstracts

Non-Residential Construction in the United States

SUMMARY

Non-Residential Construction in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The US non-residential construction sector had total revenues of \$932.7bn in 2019, representing a compound annual growth rate (CAGR) of 1.3% between 2015 and 2019.

The commercial segment was the sector's most lucrative in 2019, with total revenues of \$265.0bn, equivalent to 28.4% of the sector's overall value.

Lower inflation rates, lower borrowing costs, and a strong job market during the historic period have helped drive the non-residential construction sector forward.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in the United States

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the United States non-residential construction market by value in 2019?

What will be the size of the United States non-residential construction market in 2024?

What factors are affecting the strength of competition in the United States non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the United States's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. How is technology shaping the non-residential sector?
- 7.3. Do leading players have any common strategies?

8 COMPANY PROFILES

- 8.1. Bechtel Corp
- 8.2. AECOM
- 8.3. Fluor Corporation
- 8.4. Skanska AB

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United States non-residential construction sector value: \$ billion, 2015-19

Table 2: United States non-residential construction sector category segmentation: \$ billion, 2019

Table 3: United States non-residential construction sector geography segmentation: \$ billion, 2019

Table 4: United States non-residential construction sector value forecast: \$ billion, 2019-24

Table 5: Bechtel Corp: key facts

Table 6: Bechtel Corp: Key Employees

Table 7: Bechtel Corp: Key Employees Continued

Table 8: Bechtel Corp: Key Employees Continued

Table 9: Bechtel Corp: Key Employees Continued

Table 10: AECOM: key facts

Table 11: AECOM: Key Employees

Table 12: AECOM: Key Employees Continued

Table 13: Fluor Corporation: key facts

Table 14: Fluor Corporation: Key Employees

Table 15: Fluor Corporation: Key Employees Continued

Table 16: Skanska AB: key facts

Table 17: Skanska AB: Key Employees

Table 18: Skanska AB: Key Employees Continued

Table 19: United States size of population (million), 2015-19

Table 20: United States gdp (constant 2005 prices, \$ billion), 2015-19

Table 21: United States gdp (current prices, \$ billion), 2015-19

Table 22: United States inflation, 2015-19

Table 23: United States consumer price index (absolute), 2015-19

Table 24: United States exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: United States non-residential construction sector value: \$ billion, 2015-19

Figure 2: United States non-residential construction sector category segmentation: % share, by value, 2019

Figure 3: United States non-residential construction sector geography segmentation: % share, by value, 2019

Figure 4: United States non-residential construction sector value forecast: \$ billion, 2019-24

Figure 5: Forces driving competition in the non-residential construction sector in the United States, 2019

Figure 6: Drivers of buyer power in the non-residential construction sector in the United States, 2019

Figure 7: Drivers of supplier power in the non-residential construction sector in the United States, 2019

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in the United States, 2019

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in the United States, 2019

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in the United States, 2019

I would like to order

Product name: Non-Residential Construction in the United States

Product link: <https://marketpublishers.com/r/N38BDEA2698EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N38BDEA2698EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970