

# Non-Residential Construction in Turkey

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## Abstracts

Non-Residential Construction in Turkey

### SUMMARY

Non-Residential Construction in Turkey industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The Turkish non-residential construction sector had total revenues of \$71.3bn in 2019, representing a compound annual rate of change (CARC) of -2.7% between 2015 and 2019.

The infrastructure segment was the sector's most lucrative in 2019, with total revenues of \$28.1bn, equivalent to 39.4% of the sector's overall value.

The country's economic woes have severely impacted construction activity; the depreciation in the lira and high interest rates have pushed up construction costs and the cost of borrowing.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Turkey

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Turkey

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Turkey non-residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Turkey non-residential construction market by value in 2019?

What will be the size of the Turkey non-residential construction market in 2024?

What factors are affecting the strength of competition in the Turkey non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Turkey's non-residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the most prominent types of non-residential construction project in Turkey?

7.3. Are any government schemes or regulations currently benefitting the sector?

## **8 COMPANY PROFILES**

8.1. Renaissance Construction

8.2. Ronesans Gayrimenkul Yatırım AS

8.3. Kayi Insaat Sanayi ve Tic AS

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Turkey non-residential construction sector value: \$ million, 2015-19
- Table 2: Turkey non-residential construction sector category segmentation: \$ million, 2019
- Table 3: Turkey non-residential construction sector geography segmentation: \$ million, 2019
- Table 4: Turkey non-residential construction sector value forecast: \$ million, 2019-24
- Table 5: Renaissance Construction: key facts
- Table 6: Renaissance Construction: Key Employees
- Table 7: Ronesans Gayrimenkul Yatırım AS: key facts
- Table 8: Ronesans Gayrimenkul Yatırım AS: Key Employees
- Table 9: Kayi Insaat Sanayi ve Tic AS: key facts
- Table 10: Kayi Insaat Sanayi ve Tic AS: Key Employees
- Table 11: Turkey size of population (million), 2015-19
- Table 12: Turkey gdp (constant 2005 prices, \$ billion), 2015-19
- Table 13: Turkey gdp (current prices, \$ billion), 2015-19
- Table 14: Turkey inflation, 2015-19
- Table 15: Turkey consumer price index (absolute), 2015-19
- Table 16: Turkey exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Turkey non-residential construction sector value: \$ million, 2015-19

Figure 2: Turkey non-residential construction sector category segmentation: % share, by value, 2019

Figure 3: Turkey non-residential construction sector geography segmentation: % share, by value, 2019

Figure 4: Turkey non-residential construction sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the non-residential construction sector in Turkey, 2019

Figure 6: Drivers of buyer power in the non-residential construction sector in Turkey, 2019

Figure 7: Drivers of supplier power in the non-residential construction sector in Turkey, 2019

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in Turkey, 2019

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in Turkey, 2019

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in Turkey, 2019

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