

# Non-Residential Construction in South Korea

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## Abstracts

Non-Residential Construction in South Korea

### SUMMARY

Non-Residential Construction in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The South Korean non-residential construction sector had total revenues of \$129.2bn in 2019, representing a compound annual growth rate (CAGR) of 0.1% between 2015 and 2019.

The commercial segment was the sector's most lucrative in 2019, with total revenues of \$42.1bn, equivalent to 32.6% of the sector's overall value.

The decline posted in 2018 can be attributed to a reduction in the government spending on infrastructure, a fall in the country's total exports and a decline in the total construction permits issued.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South Korea

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea non-residential construction market with five year forecasts

## REASONS TO BUY

What was the size of the South Korea non-residential construction market by value in 2019?

What will be the size of the South Korea non-residential construction market in 2024?

What factors are affecting the strength of competition in the South Korea non-residential construction market?

How has the market performed over the last five years?

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