

Non-Residential Construction in South America

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Abstracts

Non-Residential Construction in South America

Summary

Non-Residential Construction in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Non-residential construction refers to the process of building structures that are not intended for residential purposes. The market value represents construction output. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The South American non-residential construction sector recorded revenues of \$226.8 billion in 2024, representing a compound annual growth rate (CAGR) of 2.0% between 2019 and 2024.
- The infrastructure construction segment accounted for the sector's largest proportion in 2024, with total revenues of \$105.0 billion, equivalent to 46.3% of the sector's overall value.
- Brazil accounted for the largest share of 46.6% of the South American non-residential construction sector in 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in South

America

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South America
- Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South America non-residential construction market with five year forecasts

Reasons to Buy

- What was the size of the South America non-residential construction market by value in 2024?
- What will be the size of the South America non-residential construction market in 2029?
- What factors are affecting the strength of competition in the South America non-residential construction market?
- How has the market performed over the last five years?
- What are the main segments that make up South America's non-residential construction market?

Companies Mentioned

Andrade Gutierrez SA
The Techint Group
Empresas ICA SAB de CV
Odebrecht Engenharia e Construcao SA

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What are the recent developments in the sector?

8 COMPANY PROFILES

- 8.1. Andrade Gutierrez SA
- 8.2. The Techint Group
- 8.3. Empresas ICA SAB de CV
- 8.4. Odebrecht Engenharia e Construcao SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South America non-residential construction sector value: \$ million, 2019-24

Table 2: South America non-residential construction sector category segmentation: % share, by value, 2019-24

Table 3: South America non-residential construction sector category segmentation: \$ million, 2019-24

Table 4: South America non-residential construction sector geography segmentation: \$ million, 2024

Table 5: South America non-residential construction sector value forecast: \$ million, 2024-29

Table 6: Andrade Gutierrez SA: Key Facts

Table 7: Andrade Gutierrez SA: Key Employees

Table 8: The Techint Group: Key Facts

Table 9: The Techint Group: Key Employees

Table 10: Empresas ICA SAB de CV: Key Facts

Table 11: Empresas ICA SAB de CV: Annual Financial Ratios

Table 12: Empresas ICA SAB de CV: Key Employees

Table 13: Odebrecht Engenharia e Construcao SA: Key Facts

Table 14: Odebrecht Engenharia e Construcao SA: Key Employees

Table 15: South America Exchange Rate, 2019-24

List Of Figures

LIST OF FIGURES

Figure 1: South America non-residential construction sector value: \$ million, 2019-24

Figure 2: South America non-residential construction sector category segmentation: \$ million, 2019-24

Figure 3: South America non-residential construction sector geography segmentation: % share, by value, 2024

Figure 4: South America non-residential construction sector value forecast: \$ million, 2024-29

Figure 5: Forces driving competition in the non-residential construction sector in South America, 2024

Figure 6: Drivers of buyer power in the non-residential construction sector in South America, 2024

Figure 7: Drivers of supplier power in the non-residential construction sector in South America, 2024

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in South America, 2024

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in South America, 2024

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in South America, 2024

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