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Non-Residential Construction in South Africa

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Abstracts

Non-Residential Construction in South Africa

SUMMARY

Non-Residential Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The South African non-residential construction sector had total revenues of $25.4bn in 2019, representing a compound annual rate of change (CARC) of -1.2% between 2015 and 2019.

The infrastructure segment was the sector's most lucrative in 2019, with total revenues of $12.5bn, equivalent to 49.2% of the sector's overall value.

The decline in the sector can be attributed to low commodity prices, weak government policies and ongoing political uncertainty.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South Africa

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the South Africa non-residential construction market by value in 2019?

What will be the size of the South Africa non-residential construction market in 2024?

What factors are affecting the strength of competition in the South Africa non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's non-residential construction market?

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