

Non-Residential Construction in South Africa

<https://marketpublishers.com/r/NDC9A77D6B6EN.html>

Date: September 2020

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: NDC9A77D6B6EN

Abstracts

Non-Residential Construction in South Africa

SUMMARY

Non-Residential Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The South African non-residential construction sector had total revenues of \$25.4bn in 2019, representing a compound annual rate of change (CARC) of -1.2% between 2015 and 2019.

The infrastructure segment was the sector's most lucrative in 2019, with total revenues of \$12.5bn, equivalent to 49.2% of the sector's overall value.

The decline in the sector can be attributed to low commodity prices, weak government policies and ongoing political uncertainty.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South Africa

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the South Africa non-residential construction market by value in 2019?

What will be the size of the South Africa non-residential construction market in 2024?

What factors are affecting the strength of competition in the South Africa non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What has been the rationale for recent M&A activity?
- 7.3. Which was the biggest segment of non-residential construction in 2018?
- 7.4. What impact is COVID-19 having on the sector?

8 COMPANY PROFILES

- 8.1. Wilson Bayly Holmes-Ovcon Ltd
- 8.2. Atterbury Property Holdings Pty Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa non-residential construction sector value: \$ million, 2015-19

Table 2: South Africa non-residential construction sector category segmentation: \$ million, 2019

Table 3: South Africa non-residential construction sector geography segmentation: \$ million, 2019

Table 4: South Africa non-residential construction sector value forecast: \$ million, 2019-24

Table 5: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 6: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 7: Atterbury Property Holdings Pty Ltd: key facts

Table 8: Atterbury Property Holdings Pty Ltd: Key Employees

Table 9: South Africa size of population (million), 2015-19

Table 10: South Africa gdp (constant 2005 prices, \$ billion), 2015-19

Table 11: South Africa gdp (current prices, \$ billion), 2015-19

Table 12: South Africa inflation, 2015-19

Table 13: South Africa consumer price index (absolute), 2015-19

Table 14: South Africa exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: South Africa non-residential construction sector value: \$ million, 2015-19

Figure 2: South Africa non-residential construction sector category segmentation: % share, by value, 2019

Figure 3: South Africa non-residential construction sector geography segmentation: % share, by value, 2019

Figure 4: South Africa non-residential construction sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the non-residential construction sector in South Africa, 2019

Figure 6: Drivers of buyer power in the non-residential construction sector in South Africa, 2019

Figure 7: Drivers of supplier power in the non-residential construction sector in South Africa, 2019

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in South Africa, 2019

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in South Africa, 2019

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in South Africa, 2019

I would like to order

Product name: Non-Residential Construction in South Africa

Product link: <https://marketpublishers.com/r/NDC9A77D6B6EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NDC9A77D6B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970