

Non-Residential Construction in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Non-Residential Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African non-residential construction sector had total revenues of \$17.0bn in 2020, representing a compound annual rate of change (CARC) of

-7.6% between 2016 and 2020.

The infrastructure construction segment was the sector's most valuable in 2020, with total revenues of \$8.4bn, equivalent to 49.8% of the sector's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-residential construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South Africa

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa non-residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa non-residential construction market by value in 2020?

What will be the size of the South Africa non-residential construction market in 2025?

What factors are affecting the strength of competition in the South Africa non-residential construction market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. How has weak infrastructure investment had an impact on the competitive landscape?

8 COMPANY PROFILES

8.1. Group Five Ltd

8.2. Basil Read Pty Ltd

8.3. Wilson Bayly Holmes-Ovcon Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa non-residential construction sector value: \$ billion, 2016-20

Table 2: South Africa non-residential construction sector category segmentation: \$ billion, 2020

Table 3: South Africa non-residential construction sector geography segmentation: \$ billion, 2020

Table 4: South Africa non-residential construction sector value forecast: \$ billion, 2020-25

Table 5: Group Five Ltd: key facts

Table 6: Group Five Ltd: Key Employees

Table 7: Basil Read Pty Ltd: key facts

Table 8: Basil Read Pty Ltd: Key Employees

Table 9: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 10: Wilson Bayly Holmes-Ovcon Ltd: Annual Financial Ratios

Table 11: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 12: South Africa size of population (million), 2016-20

Table 13: South Africa gdp (constant 2005 prices, \$ billion), 2016-20

Table 14: South Africa gdp (current prices, \$ billion), 2016-20

Table 15: South Africa inflation, 2016-20

Table 16: South Africa consumer price index (absolute), 2016-20

Table 17: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa non-residential construction sector value: \$ billion, 2016-20

Figure 2: South Africa non-residential construction sector category segmentation: % share, by value, 2020

Figure 3: South Africa non-residential construction sector geography segmentation: % share, by value, 2020

Figure 4: South Africa non-residential construction sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the non-residential construction sector in South Africa, 2020

Figure 6: Drivers of buyer power in the non-residential construction sector in South Africa, 2020

Figure 7: Drivers of supplier power in the non-residential construction sector in South Africa, 2020

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in South Africa, 2020

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in South Africa, 2020

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in South Africa, 2020

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