

# Non-Residential Construction in Scandinavia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Non-Residential Construction in Scandinavia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Scandinavian non-residential construction sector had total revenues of \$130.4bn in 2020, representing a compound annual growth rate (CAGR) of 3.3% between 2016 and 2020.

The commercial construction segment was the sector's most valuable in 2020, with total revenues of \$42.2bn, equivalent to 32.4% of the sector's overall value.

Sweden has the largest non-residential sector accounting for 28.8% of the region's value, closely followed by Norway (27.5%), Finland (23.4%) and Denmark (20.3%).

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Scandinavia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Scandinavia

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Scandinavia non-residential construction market with five year forecasts

## REASONS TO BUY

What was the size of the Scandinavia non-residential construction market by value in 2020?

What will be the size of the Scandinavia non-residential construction market in 2025?

What factors are affecting the strength of competition in the Scandinavia non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Scandinavia's non-residential construction market?

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