

Non-Residential Construction in Russia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/NF51D8EE77E1EN.html>

Date: May 2021

Pages: 35

Price: US\$ 350.00 (Single User License)

ID: NF51D8EE77E1EN

Abstracts

Non-Residential Construction in Russia - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Non-Residential Construction in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Russian non-residential construction sector had total revenues of \$102.5bn in 2020, representing a compound annual growth rate (CAGR) of 1.6% between 2016 and 2020.

The energy and utilities construction segment was the sector's most valuable in 2020, with total revenues of \$36.6bn, equivalent to 35.7% of the sector's overall value.

The Russian construction industry has been severely affected by disruption caused by the COVID-19 pandemic. The economy contracted sharply by 3.1% YoY in 2020, while the construction activity volume index declined by 1.3% YoY in the same year.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Russia

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Russia non-residential construction market by value in 2020?

What will be the size of the Russia non-residential construction market in 2025?

What factors are affecting the strength of competition in the Russia non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Russia's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What impact are regulations currently having on the sector?
- 7.3. How is technology shaping the non-residential sector?

8 COMPANY PROFILES

- 8.1. Renaissance Construction
- 8.2. Mostotrest

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Russia non-residential construction sector value: \$ billion, 2016-20
- Table 2: Russia non-residential construction sector category segmentation: \$ billion, 2020
- Table 3: Russia non-residential construction sector geography segmentation: \$ billion, 2020
- Table 4: Russia non-residential construction sector value forecast: \$ billion, 2020-25
- Table 5: Renaissance Construction: key facts
- Table 6: Renaissance Construction: Key Employees
- Table 7: Mostotrest: key facts
- Table 8: Mostotrest: Annual Financial Ratios
- Table 9: Mostotrest: Key Employees
- Table 10: Russia size of population (million), 2016-20
- Table 11: Russia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 12: Russia gdp (current prices, \$ billion), 2016-20
- Table 13: Russia inflation, 2016-20
- Table 14: Russia consumer price index (absolute), 2016-20
- Table 15: Russia exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

- Figure 1: Russia non-residential construction sector value: \$ billion, 2016-20
- Figure 2: Russia non-residential construction sector category segmentation: % share, by value, 2020
- Figure 3: Russia non-residential construction sector geography segmentation: % share, by value, 2020
- Figure 4: Russia non-residential construction sector value forecast: \$ billion, 2020-25
- Figure 5: Forces driving competition in the non-residential construction sector in Russia, 2020
- Figure 6: Drivers of buyer power in the non-residential construction sector in Russia, 2020
- Figure 7: Drivers of supplier power in the non-residential construction sector in Russia, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in Russia, 2020
- Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in Russia, 2020
- Figure 10: Drivers of degree of rivalry in the non-residential construction sector in Russia, 2020

I would like to order

Product name: Non-Residential Construction in Russia - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/NF51D8EE77E1EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NF51D8EE77E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

