

Non-Residential Construction in North America

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Abstracts

Non-Residential Construction in North America

SUMMARY

Non-Residential Construction in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The North American non-residential construction sector had total revenues of \$1,204.4bn in 2019, representing a compound annual growth rate (CAGR) of 0.4% between 2015 and 2019.

The energy and utilities segment was the sector's most lucrative in 2019, with

total revenues of \$346.5bn, equivalent to 28.8% of the sector's overall value.

The US sector is the largest in the region, accounting for 77.4% of its total value in 2019. Weak growth overall in the US sector helped counter declines in the Canadian and Mexican sectors.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in North America

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the North America non-residential construction market by value in 2019?

What will be the size of the North America non-residential construction market in 2024?

What factors are affecting the strength of competition in the North America non-residential construction market?

How has the market performed over the last five years?

Who are the top competitors in North America's non-residential construction market?

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