

Non-Residential Construction in Mexico

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Abstracts

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SUMMARY

Non-Residential Construction in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The Mexican non-residential construction sector had total revenues of \$107.1bn in 2019, representing a compound annual rate of change (CARC) of -3.1% between 2015 and 2019.

The infrastructure segment was the sector's most lucrative in 2019, with total revenues of \$33.6bn, equivalent to 31.3% of the sector's overall value.

Foreign investment in Mexico has been waning since the election of US President Trump and his ongoing hostility towards the country, which has had a negative impact on the sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Mexico

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Mexico non-residential construction market by value in 2019?

What will be the size of the Mexico non-residential construction market in 2024?

What factors are affecting the strength of competition in the Mexico non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. Which is the most up-and-coming segment of the non-residential sector in Mexico?

7.3. How are global markets impacting Mexico's non-residential sector?

7.4. How geographically dispersed are non-residential projects in Mexico?

8 COMPANY PROFILES

8.1. Fibra Uno Administracion SA de CV

8.2. Grupo Gicsa SA de CV

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Mexico non-residential construction sector value: \$ million, 2015-19
- Table 2: Mexico non-residential construction sector category segmentation: \$ million, 2019
- Table 3: Mexico non-residential construction sector geography segmentation: \$ million, 2019
- Table 4: Mexico non-residential construction sector value forecast: \$ million, 2019-24
- Table 5: Fibra Uno Administracion SA de CV: key facts
- Table 6: Fibra Uno Administracion SA de CV: Key Employees
- Table 7: Grupo Gicsa SA de CV: key facts
- Table 8: Grupo Gicsa SA de CV: Key Employees
- Table 9: Mexico size of population (million), 2015-19
- Table 10: Mexico gdp (constant 2005 prices, \$ billion), 2015-19
- Table 11: Mexico gdp (current prices, \$ billion), 2015-19
- Table 12: Mexico inflation, 2015-19
- Table 13: Mexico consumer price index (absolute), 2015-19
- Table 14: Mexico exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Mexico non-residential construction sector value: \$ million, 2015-19

Figure 2: Mexico non-residential construction sector category segmentation: % share, by value, 2019

Figure 3: Mexico non-residential construction sector geography segmentation: % share, by value, 2019

Figure 4: Mexico non-residential construction sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the non-residential construction sector in Mexico, 2019

Figure 6: Drivers of buyer power in the non-residential construction sector in Mexico, 2019

Figure 7: Drivers of supplier power in the non-residential construction sector in Mexico, 2019

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in Mexico, 2019

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in Mexico, 2019

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in Mexico, 2019

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