

# Non-Residential Construction in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Non-Residential Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Japanese non-residential construction sector had total revenues of \$392.3bn in 2020, representing a compound annual growth rate (CAGR) of 0.2% between 2016 and 2020.

The infrastructure construction segment was the sector's most lucrative in 2020, with total revenues of \$159.4bn, equivalent to 40.6% of the sector's overall value.

The commercial sector faced the sharpest downturn due to the outbreak of COVID-19. The market's investment over the short-term is expected to be affected by the postponements of the Tokyo 2020 Olympic and Paralympic Games to 2021.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Japan

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan non-residential construction market with five year forecasts

## REASONS TO BUY

What was the size of the Japan non-residential construction market by value in 2020?

What will be the size of the Japan non-residential construction market in 2025?

What factors are affecting the strength of competition in the Japan non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Japan's non-residential construction market?

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