

Non-Residential Construction in Italy - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/NFABC040A614EN.html>

Date: May 2021

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: NFABC040A614EN

Abstracts

Non-Residential Construction in Italy - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Non-Residential Construction in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Italian non-residential construction sector had total revenues of \$85.3bn in 2020, representing a compound annual growth rate (CAGR) of 0.1% between 2016 and 2020.

The infrastructure construction segment was the sector's most lucrative in 2020, with total revenues of \$32.5bn, equivalent to 38.1% of the sector's overall value.

In March 2019, the government signed an agreement with China's government worth EUR2.5bn (\$2.8bn) under the country's Belt and Road Initiative.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Italy

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Italy non-residential construction market by value in 2020?

What will be the size of the Italy non-residential construction market in 2025?

What factors are affecting the strength of competition in the Italy non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Italy's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. Have there been many large mergers/acquisitions in recent years?
- 7.3. How has the environment shaped the competitive landscape?
- 7.4. What were the most significant non-residential construction contracts in recent years?

8 COMPANY PROFILES

- 8.1. Maire Tecnimont SpA
- 8.2. Ghella SpA
- 8.3. Societa Italiana per Condotte d'Acqua SpA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Italy non-residential construction sector value: \$ billion, 2016-20

Table 2: Italy non-residential construction sector category segmentation: \$ billion, 2020

Table 3: Italy non-residential construction sector geography segmentation: \$ billion, 2020

Table 4: Italy non-residential construction sector value forecast: \$ billion, 2020-25

Table 5: Maire Tecnimont SpA: key facts

Table 6: Maire Tecnimont SpA: Annual Financial Ratios

Table 7: Maire Tecnimont SpA: Key Employees

Table 8: Maire Tecnimont SpA: Key Employees Continued

Table 9: Ghella SpA: key facts

Table 10: Ghella SpA: Key Employees

Table 11: Societa Italiana per Condotte d'Acqua SpA: key facts

Table 12: Societa Italiana per Condotte d'Acqua SpA: Key Employees

Table 13: Italy size of population (million), 2016-20

Table 14: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 15: Italy gdp (current prices, \$ billion), 2016-20

Table 16: Italy inflation, 2016-20

Table 17: Italy consumer price index (absolute), 2016-20

Table 18: Italy exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Italy non-residential construction sector value: \$ billion, 2016-20

Figure 2: Italy non-residential construction sector category segmentation: % share, by value, 2020

Figure 3: Italy non-residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Italy non-residential construction sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the non-residential construction sector in Italy, 2020

Figure 6: Drivers of buyer power in the non-residential construction sector in Italy, 2020

Figure 7: Drivers of supplier power in the non-residential construction sector in Italy, 2020

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in Italy, 2020

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in Italy, 2020

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in Italy, 2020

I would like to order

Product name: Non-Residential Construction in Italy - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/NFABC040A614EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NFABC040A614EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

