

# Non-Residential Construction in India

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## Abstracts

Non-Residential Construction in India

### SUMMARY

Non-Residential Construction in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The Indian non-residential construction sector had total revenues of \$367.6bn in 2019, representing a compound annual growth rate (CAGR) of 5.2% between 2015 and 2019.

The energy and utilities segment was the sector's most lucrative in 2019, with total revenues of \$142.5bn, equivalent to 38.8% of the sector's overall value.

India's sector regained growth momentum in 2018. Strong growth was driven by positive developments in economic conditions, an improvement in investor confidence and investments in transport infrastructure, energy and housing projects.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in India

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India non-residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the India non-residential construction market by value in 2019?

What will be the size of the India non-residential construction market in 2024?

What factors are affecting the strength of competition in the India non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up India's non-residential construction market?

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