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Non-Residential Construction in Germany

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Abstracts

Non-Residential Construction in Germany

SUMMARY

Non-Residential Construction in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The German non-residential construction sector had total revenues of $193.2bn in 2019, representing a compound annual growth rate (CAGR) of 0.8% between 2015 and 2019.

The commercial segment was the sector's most lucrative in 2019, with total revenues of $66.3bn, equivalent to 34.3% of the sector's overall value.

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Growth during the historic period was driven by positive developments in regional economic conditions, as well as public and private sector investment in energy, residential and transport infrastructure.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Germany

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany non-residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Germany non-residential construction market by value in 2019?

What will be the size of the Germany non-residential construction market in 2024?

What factors are affecting the strength of competition in the Germany non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Germany's non-residential construction market?

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