

# Non-Residential Construction in Australia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Non-Residential Construction in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Australian non-residential construction sector had total revenues of \$85.8bn in 2020, representing a compound annual rate of change (CARC) of -1.3% between 2016 and 2020.

The energy and utilities construction segment was the sector's most valuable in 2020, with total revenues of \$26.5bn, equivalent to 30.9% of the sector's overall value.

Despite the easing of lockdowns in some areas, the outlook for construction in Australia remained gloomy, with the unprecedented decline in oil prices compounding weakness in the buildings sectors.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Australia

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia non-residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Australia non-residential construction market by value in 2020?

What will be the size of the Australia non-residential construction market in 2025?

What factors are affecting the strength of competition in the Australia non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Australia's non-residential construction market?

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