

# Non-Residential Construction in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/N0433F9166D4EN.html>

Date: May 2021

Pages: 38

Price: US\$ 350.00 (Single User License)

ID: N0433F9166D4EN

## Abstracts

Non-Residential Construction in Asia-Pacific - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Non-Residential Construction in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Asia-Pacific non-residential construction sector had total revenues of \$3,406.4bn in 2020, representing a compound annual growth rate (CAGR) of

5.7% between 2016 and 2020.

The infrastructure construction segment was the sector's most valuable in 2020, with total revenues of \$1,173.3bn, equivalent to 34.4% of the sector's overall value.

China was by far the largest sector in 2020 responsible for 62% of the Asia-Pacific's non-residential construction value; followed by Japan (11.9%) and India (9.3%)

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Asia-Pacific

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific non-residential construction market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Asia-Pacific non-residential construction market by value in 2020?

What will be the size of the Asia-Pacific non-residential construction market in 2025?

What factors are affecting the strength of competition in the Asia-Pacific non-residential construction market?

How has the market performed over the last five years?

Who are the top competitors in Asia-Pacific's non-residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. How is technology shaping the non-residential sector?
- 7.3. What have been the most significant contracts in recent years?

## **8 COMPANY PROFILES**

- 8.1. China Railway Construction Corp Ltd
- 8.2. Larsen & Toubro Limited

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Asia-Pacific non-residential construction sector value: \$ billion, 2016-20

Table 2: Asia-Pacific non-residential construction sector category segmentation: \$ billion, 2020

Table 3: Asia-Pacific non-residential construction sector geography segmentation: \$ billion, 2020

Table 4: Asia-Pacific non-residential construction sector value forecast: \$ billion, 2020-25

Table 8: China Railway Construction Corp Ltd: key facts

Table 9: China Railway Construction Corp Ltd: Annual Financial Ratios

Table 10: China Railway Construction Corp Ltd: Key Employees

Table 11: Larsen & Toubro Limited: key facts

Table 12: Larsen & Toubro Limited: Annual Financial Ratios

Table 13: Larsen & Toubro Limited: Key Employees

Table 14: Asia-Pacific exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific non-residential construction sector value: \$ billion, 2016-20

Figure 2: Asia-Pacific non-residential construction sector category segmentation: % share, by value, 2020

Figure 3: Asia-Pacific non-residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Asia-Pacific non-residential construction sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the non-residential construction sector in Asia-Pacific, 2020

Figure 6: Drivers of buyer power in the non-residential construction sector in Asia-Pacific, 2020

Figure 7: Drivers of supplier power in the non-residential construction sector in Asia-Pacific, 2020

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in Asia-Pacific, 2020

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in Asia-Pacific, 2020

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in Asia-Pacific, 2020

## I would like to order

Product name: Non-Residential Construction in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/N0433F9166D4EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N0433F9166D4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



