

Non-Residential Construction Global Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

Non-Residential Construction Global Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Global Non-Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The length of the pandemic and restrictions introduced by verieous countrities are still difficult to predict, though many governments had introduced the

national lockdowns and temporarily banned sales of products that are deemed 'non essential'. As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economics.

The global non-residential construction sector had total revenues of \$6,499.3bn in 2020, representing a compound annual growth rate (CAGR) of 3.4% between 2016 and 2020.

The infrastructure construction segment was the sector's most valuable in 2020, with total revenues of \$2,021.9bn, equivalent to 31.1% of the sector's overall value.

Asia-Pacific has the largest non-residential construction sector, responsible for 52.4% of the global value in 2020; led by China.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global non-residential construction Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global non-residential construction Sector

Leading company profiles reveal details of key non-residential construction Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global non-residential construction Sector with five year forecasts

REASONS TO BUY

What was the size of the global non-residential construction Sector by value in 2020?

What will be the size of the global non-residential construction Sector in 2025?

What factors are affecting the strength of competition in the global non-residential construction Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global non-residential construction Sector?

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