

Non-Residential Construction Global Industry Almanac 2015-2024

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Abstracts

Non-Residential Construction Global Industry Almanac 2015-2024

SUMMARY

Global Non-Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

All currency conversions were calculated at constant average annual 2019 exchange rates.

Figures presented in this report are calculated applying the "middle path"

scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted that in great pictures mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation. On the other hand the internet based businesses as well as the producers of the vital, subsisted products and services seems to take advantages of the current events.

The global non-residential construction sector had total revenues of \$6,428.7bn in 2019, representing a compound annual growth rate (CAGR) of 2.8% between 2015 and 2019.

The infrastructure segment was the sector's most lucrative in 2019, with total revenues of \$1,952.5bn, equivalent to 30.4% of the sector's overall value.

The Asia-Pacific sector is the largest region globally; strong growth in this sector, driven by China and India, has boosted the global sector's performance.

Growth in the European and US sectors was weak historically.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global non-residential construction Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global non-residential construction Sector

Leading company profiles reveal details of key non-residential construction Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global non-residential construction Sector with five year forecasts

REASONS TO BUY

What was the size of the global non-residential construction Sector by value in 2019?

What will be the size of the global non-residential construction Sector in 2024?

What factors are affecting the strength of competition in the global non-residential construction Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global non-residential construction Sector?

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