

# Non-Residential Construction Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Non-Residential Construction Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

The G8 Non-Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### KEY HIGHLIGHTS

The G8 countries contributed \$2,335.2 billion in 2020 to the global non-residential construction industry, with a compound annual growth rate (CAGR) of 1.6% between 2016 and 2020. The G8 countries are expected to reach a value of \$3,093.0 billion in 2025, with a CAGR of 5.8% over the 2020-25 period.

Among the G8 nations, the US is the leading country in the non-residential construction industry, with market revenues of \$1,007.3 billion in 2020. This was followed by Japan and Germany, with a value of \$392.3 and \$214.7 billion, respectively.

The US is expected to lead the non-residential construction industry in the G8 nations with a value of \$1,289.0 billion in 2016, followed by Japan and Germany with expected values of \$498.3 and \$297.5 billion, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 non-residential construction Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 non-residential construction Sector

Leading company profiles reveal details of key non-residential construction Sector players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 non-residential construction Sector with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the G8 non-residential construction Sector by value in 2020?

What will be the size of the G8 non-residential construction Sector in 2025?

What factors are affecting the strength of competition in the G8 non-residential construction Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the G8 non-residential construction Sector?

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