

# Non-Residential Construction BRIC (Brazil, Russia, India, China) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Non-Residential Construction BRIC (Brazil, Russia, India, China) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

The BRIC Non-Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### KEY HIGHLIGHTS

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the non-residential construction industry and had a total market value of \$2,590.8 billion in 2020. China was the fastest growing country with a CAGR of 9.1% over the 2016-20 period.

Within the non-residential construction industry, China is the leading country among the BRIC nations with market revenues of \$2,112.1 billion in 2020. This was followed by India, Russia and Brazil with a value of \$315.5, \$102.5, and \$60.7 billion, respectively.

China is expected to lead the non-residential construction industry in the BRIC nations with a value of \$3,355.6 billion in 2025, followed by India, Russia, Brazil with expected values of \$517.4, \$177.1 and \$73.3 billion, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the BRIC non-residential construction Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC non-residential construction Sector

Leading company profiles reveal details of key non-residential construction Sector players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the BRIC non-residential construction Sector with five year forecasts

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the BRIC non-residential construction Sector by value in 2020?

What will be the size of the BRIC non-residential construction Sector in 2025?

What factors are affecting the strength of competition in the BRIC non-residential construction Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the BRIC non-residential construction Sector?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 BRIC NON-RESIDENTIAL CONSTRUCTION**

- 2.1. Industry Outlook

### **3 NON-RESIDENTIAL CONSTRUCTION IN BRAZIL**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

### **4 NON-RESIDENTIAL CONSTRUCTION IN CHINA**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

### **5 NON-RESIDENTIAL CONSTRUCTION IN INDIA**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

## **6 NON-RESIDENTIAL CONSTRUCTION IN RUSSIA**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

## **7 COMPANY PROFILES**

- 7.1. Odebrecht S.A.
- 7.2. The CCR Group
- 7.3. China State Construction Engineering Corp Ltd
- 7.4. China Railway Construction Corp Ltd
- 7.5. Shanghai Construction Group Co Ltd
- 7.6. Larsen & Toubro Limited
- 7.7. NCC Ltd
- 7.8. Hindustan Construction Co Ltd
- 7.9. Renaissance Construction
- 7.10. Mostotrest

## **8 APPENDIX**

- 8.1. Methodology
- 8.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: BRIC Non-Residential Construction industry, revenue(\$bn), 2016-25
- Table 2: BRIC Non-Residential Construction industry, revenue(\$bn), 2016-20
- Table 3: BRIC Non-Residential Construction industry, revenue(\$bn), 2020-25
- Table 4: Brazil non-residential construction sector value: \$ billion, 2016-20
- Table 5: Brazil non-residential construction sector category segmentation: \$ billion, 2020
- Table 6: Brazil non-residential construction sector geography segmentation: \$ billion, 2020
- Table 7: Brazil non-residential construction sector value forecast: \$ billion, 2020-25
- Table 8: Brazil size of population (million), 2016-20
- Table 9: Brazil gdp (constant 2005 prices, \$ billion), 2016-20
- Table 10: Brazil gdp (current prices, \$ billion), 2016-20
- Table 11: Brazil inflation, 2016-20
- Table 12: Brazil consumer price index (absolute), 2016-20
- Table 13: Brazil exchange rate, 2016-20
- Table 14: China non-residential construction sector value: \$ billion, 2016-20
- Table 15: China non-residential construction sector category segmentation: \$ billion, 2020
- Table 16: China non-residential construction sector geography segmentation: \$ billion, 2020
- Table 17: China non-residential construction sector value forecast: \$ billion, 2020-25
- Table 18: China size of population (million), 2016-20
- Table 19: China gdp (constant 2005 prices, \$ billion), 2016-20
- Table 20: China gdp (current prices, \$ billion), 2016-20
- Table 21: China inflation, 2016-20
- Table 22: China consumer price index (absolute), 2016-20
- Table 23: China exchange rate, 2016-20
- Table 24: India non-residential construction sector value: \$ billion, 2016-20
- Table 25: India non-residential construction sector category segmentation: \$ billion, 2020
- Table 26: India non-residential construction sector geography segmentation: \$ billion, 2020
- Table 27: India non-residential construction sector value forecast: \$ billion, 2020-25
- Table 28: India size of population (million), 2016-20
- Table 29: India gdp (constant 2005 prices, \$ billion), 2016-20

- Table 30: India gdp (current prices, \$ billion), 2016-20
- Table 31: India inflation, 2016-20
- Table 32: India consumer price index (absolute), 2016-20
- Table 33: India exchange rate, 2016-20
- Table 34: Russia non-residential construction sector value: \$ billion, 2016-20
- Table 35: Russia non-residential construction sector category segmentation: \$ billion, 2020
- Table 36: Russia non-residential construction sector geography segmentation: \$ billion, 2020
- Table 37: Russia non-residential construction sector value forecast: \$ billion, 2020-25
- Table 38: Russia size of population (million), 2016-20
- Table 39: Russia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 40: Russia gdp (current prices, \$ billion), 2016-20
- Table 41: Russia inflation, 2016-20
- Table 42: Russia consumer price index (absolute), 2016-20
- Table 43: Russia exchange rate, 2016-20
- Table 44: Odebrecht S.A.: key facts
- Table 45: Odebrecht S.A.: Key Employees
- Table 46: The CCR Group: key facts
- Table 47: The CCR Group: Annual Financial Ratios
- Table 48: The CCR Group: Annual Financial Ratios (Continued)
- Table 49: The CCR Group: Key Employees
- Table 50: China State Construction Engineering Corp Ltd: key facts
- Table 51: China State Construction Engineering Corp Ltd: Annual Financial Ratios
- Table 52: China State Construction Engineering Corp Ltd: Key Employees
- Table 53: China Railway Construction Corp Ltd: key facts
- Table 54: China Railway Construction Corp Ltd: Annual Financial Ratios
- Table 55: China Railway Construction Corp Ltd: Key Employees
- Table 56: Shanghai Construction Group Co Ltd: key facts
- Table 57: Shanghai Construction Group Co Ltd: Annual Financial Ratios
- Table 58: Shanghai Construction Group Co Ltd: Key Employees
- Table 59: Larsen & Toubro Limited: key facts
- Table 60: Larsen & Toubro Limited: Annual Financial Ratios

## List Of Figures

### LIST OF FIGURES

Figure 1: BRIC Non-Residential Construction industry, revenue(\$bn), 2016-25

Figure 2: BRIC Non-Residential Construction industry, revenue(\$bn), 2016-20

Figure 3: BRIC Non-Residential Construction industry, revenue(\$bn), 2020-25

Figure 4: Brazil non-residential construction sector value: \$ billion, 2016-20

Figure 5: Brazil non-residential construction sector category segmentation: % share, by value, 2020

Figure 6: Brazil non-residential construction sector geography segmentation: % share, by value, 2020

Figure 7: Brazil non-residential construction sector value forecast: \$ billion, 2020-25

Figure 8: Forces driving competition in the non-residential construction sector in Brazil, 2020

Figure 9: Drivers of buyer power in the non-residential construction sector in Brazil, 2020

Figure 10: Drivers of supplier power in the non-residential construction sector in Brazil, 2020

Figure 11: Factors influencing the likelihood of new entrants in the non-residential construction sector in Brazil, 2020

Figure 12: Factors influencing the threat of substitutes in the non-residential construction sector in Brazil, 2020

Figure 13: Drivers of degree of rivalry in the non-residential construction sector in Brazil, 2020

Figure 14: China non-residential construction sector value: \$ billion, 2016-20

Figure 15: China non-residential construction sector category segmentation: % share, by value, 2020

Figure 16: China non-residential construction sector geography segmentation: % share, by value, 2020

Figure 17: China non-residential construction sector value forecast: \$ billion, 2020-25

Figure 18: Forces driving competition in the non-residential construction sector in China, 2020

Figure 19: Drivers of buyer power in the non-residential construction sector in China, 2020

Figure 20: Drivers of supplier power in the non-residential construction sector in China, 2020

Figure 21: Factors influencing the likelihood of new entrants in the non-residential construction sector in China, 2020

Figure 22: Factors influencing the threat of substitutes in the non-residential construction sector in China, 2020

Figure 23: Drivers of degree of rivalry in the non-residential construction sector in China, 2020

Figure 24: India non-residential construction sector value: \$ billion, 2016-20

Figure 25: India non-residential construction sector category segmentation: % share, by value, 2020

Figure 26: India non-residential construction sector geography segmentation: % share, by value, 2020

Figure 27: India non-residential construction sector value forecast: \$ billion, 2020-25

Figure 28: Forces driving competition in the non-residential construction sector in India, 2020

Figure 29: Drivers of buyer power in the non-residential construction sector in India, 2020

Figure 30: Drivers of supplier power in the non-residential construction sector in India, 2020

Figure 31: Factors influencing the likelihood of new entrants in the non-residential construction sector in India, 2020

Figure 32: Factors influencing the threat of substitutes in the non-residential construction sector in India, 2020

Figure 33: Drivers of degree of rivalry in the non-residential construction sector in India, 2020

Figure 34: Russia non-residential construction sector value: \$ billion, 2016-20

Figure 35: Russia non-residential construction sector category segmentation: % share, by value, 2020

Figure 36: Russia non-residential construction sector geography segmentation: % share, by value, 2020

Figure 37: Russia non-residential construction sector value forecast: \$ billion, 2020-25

Figure 38: Forces driving competition in the non-residential construction sector in Russia, 2020

Figure 39: Drivers of buyer power in the non-residential construction sector in Russia, 2020

Figure 40: Drivers of supplier power in the non-residential construction sector in Russia, 2020

Figure 41: Factors influencing the likelihood of new entrants in the non-residential construction sector in Russia, 2020

Figure 42: Factors influencing the threat of substitutes in the non-residential construction sector in Russia, 2020

Figure 43: Drivers of degree of rivalry in the non-residential construction sector in



Russia, 2020

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