

Non-Life Insurance in Pakistan

<https://marketpublishers.com/r/N99E2A2C4A26EN.html>

Date: November 2024

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: N99E2A2C4A26EN

Abstracts

Non-Life Insurance in Pakistan

Summary

Non-Life Insurance in Pakistan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Pakistani non-life insurance market recorded written premiums of \$0.6 billion in 2023, representing a negative compound annual growth rate (CAGR) of 3.0% between 2018 and 2023.

The property segment accounted for the market's largest proportion in 2023, with total written premiums of \$0.3 billion, equivalent to 43.0% of the market's overall value.

Rising inflation pressured the Pakistani non-life insurance market by increasing costs for both insurers and consumers. The National Statistics Office reports that Pakistan's consumer price inflation of health reached 18.1% in 2023, up

from 12.4% from the previous year. This elevated the cost of premiums and claims, discouraging new policy purchases and renewals, thereby dampening overall market growth.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Pakistan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Pakistan

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Pakistan non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Pakistan non-life insurance market by value in 2023?

What will be the size of the Pakistan non-life insurance market in 2028?

What factors are affecting the strength of competition in the Pakistan non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Pakistan's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths and strategies of the leading players?
- 7.4. What are the challenges in the market?

8 COMPANY PROFILES

- 8.1. EFU General Insurance Co Ltd
- 8.2. Adamjee Insurance Co Ltd
- 8.3. Jubilee General Insurance Co Ltd
- 8.4. The United Insurance Company of Pakistan Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Pakistan non-life insurance market value: \$ billion, 2018-23

Table 2: Pakistan non-life insurance market category segmentation: % share, by value, 2018-23

Table 3: Pakistan non-life insurance market category segmentation: \$ billion, 2018-23

Table 4: Pakistan non-life insurance market geography segmentation: \$ billion, 2023

Table 5: Pakistan non-life insurance market value forecast: \$ billion, 2023-28

Table 6: Pakistan non-life insurance market share: % share, by value, 2023

Table 7: EFU General Insurance Co Ltd: Key Facts

Table 8: EFU General Insurance Co Ltd: Annual Financial Ratios

Table 9: EFU General Insurance Co Ltd: Key Employees

Table 10: EFU General Insurance Co Ltd: Key Employees Continued

Table 11: Adamjee Insurance Co Ltd: Key Facts

Table 12: Adamjee Insurance Co Ltd: Annual Financial Ratios

Table 13: Adamjee Insurance Co Ltd: Key Employees

Table 14: Jubilee General Insurance Co Ltd: Key Facts

Table 15: Jubilee General Insurance Co Ltd: Annual Financial Ratios

Table 16: Jubilee General Insurance Co Ltd: Key Employees

Table 17: The United Insurance Company of Pakistan Ltd: Key Facts

Table 18: The United Insurance Company of Pakistan Ltd: Annual Financial Ratios

Table 19: The United Insurance Company of Pakistan Ltd: Key Employees

Table 20: Pakistan Size of Population (million), 2019-23

Table 21: Pakistan Exchange Rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Pakistan non-life insurance market value: \$ billion, 2018-23

Figure 2: Pakistan non-life insurance market category segmentation: \$ billion, 2018-23

Figure 3: Pakistan non-life insurance market geography segmentation: % share, by value, 2023

Figure 4: Pakistan non-life insurance market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the non-life insurance market in Pakistan, 2023

Figure 6: Drivers of buyer power in the non-life insurance market in Pakistan, 2023

Figure 7: Drivers of supplier power in the non-life insurance market in Pakistan, 2023

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Pakistan, 2023

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Pakistan, 2023

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Pakistan, 2023

Figure 11: Pakistan non-life insurance market share: % share, by value, 2023

I would like to order

Product name: Non-Life Insurance in Pakistan

Product link: <https://marketpublishers.com/r/N99E2A2C4A26EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N99E2A2C4A26EN.html>