

Non-Life Insurance in Malaysia

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Abstracts

Non-Life Insurance in Malaysia

Summary

Non-Life Insurance in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Malaysian non-life insurance market recorded written premiums of \$4.6 billion in 2023, representing a compound annual growth rate (CAGR) of 1.0% between 2018 and 2023.

The motor segment accounted for the market's largest proportion in 2023, with total written premiums of \$2.1 billion, equivalent to 46.7% of the market's overall value.

The Malaysian non-life insurance market is experiencing significant growth, driven by rising awareness of the importance of insurance in safeguarding assets and mitigating financial risks. Furthermore, the growing elderly population

is significantly boosting demand for health insurance policies, as aging individuals increasingly prioritize comprehensive coverage to manage rising medical expenses and long-term care needs. According to the United States Census Bureau, the population of individuals aged 65 and above in Malaysia reached 2.7 million in 2023, reflecting a 5.9% increase from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Malaysia

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Malaysia non-life insurance market by value in 2023?

What will be the size of the Malaysia non-life insurance market in 2028?

What factors are affecting the strength of competition in the Malaysia non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Malaysia's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths and strategies of the leading players?
- 7.4. What are the recent developments in the market?

8 COMPANY PROFILES

- 8.1. Allianz Malaysia Berhad
- 8.2. Etiqa General Insurance Berhad
- 8.3. MSIG Insurance (Malaysia) Bhd
- 8.4. AmG Insurance Bhd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Malaysia non-life insurance market value: \$ billion, 2018-23

Table 2: Malaysia non-life insurance market category segmentation: % share, by value, 2018-23

Table 3: Malaysia non-life insurance market category segmentation: \$ billion, 2018-23

Table 4: Malaysia non-life insurance market geography segmentation: \$ billion, 2023

Table 5: Malaysia non-life insurance market value forecast: \$ billion, 2023-28

Table 6: Malaysia non-life insurance market share: % share, by value, 2023

Table 7: Allianz Malaysia Berhad: Key Facts

Table 8: Allianz Malaysia Berhad: Annual Financial Ratios

Table 9: Allianz Malaysia Berhad: Key Employees

Table 10: Etiqa General Insurance Berhad: Key Facts

Table 11: Etiqa General Insurance Berhad: Key Employees

Table 12: MSIG Insurance (Malaysia) Bhd: Key Facts

Table 13: MSIG Insurance (Malaysia) Bhd: Key Employees

Table 14: AmG Insurance Bhd: Key Facts

Table 15: AmG Insurance Bhd: Key Employees

Table 16: Malaysia Size of Population (million), 2019-23

Table 17: Malaysia Real GDP (Constant 2010 Prices, \$ Billion), 2019-23

Table 18: Malaysia GDP (Current Prices, \$ Billion), 2019-23

Table 19: Malaysia Inflation, 2019-23

Table 20: Malaysia Consumer Price Index (Absolute), 2019-23

Table 21: Malaysia Exchange Rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Malaysia non-life insurance market value: \$ billion, 2018-23

Figure 2: Malaysia non-life insurance market category segmentation: \$ billion, 2018-23

Figure 3: Malaysia non-life insurance market geography segmentation: % share, by value, 2023

Figure 4: Malaysia non-life insurance market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the non-life insurance market in Malaysia, 2023

Figure 6: Drivers of buyer power in the non-life insurance market in Malaysia, 2023

Figure 7: Drivers of supplier power in the non-life insurance market in Malaysia, 2023

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Malaysia, 2023

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Malaysia, 2023

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Malaysia, 2023

Figure 11: Malaysia non-life insurance market share: % share, by value, 2023

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