

Non-Life Insurance in Italy - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/NF0FB6FFFB0EEN.html>

Date: November 2021

Pages: 51

Price: US\$ 350.00 (Single User License)

ID: NF0FB6FFFB0EEN

Abstracts

Non-Life Insurance in Italy - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Non-Life Insurance in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Italian non-life insurance market had total gross written premiums of \$43.3bn in 2020, representing a compound annual growth rate (CAGR) of 1.3% between 2016 and 2020.

The motor segment was the market's most lucrative in 2020, with total gross written premiums of \$14.9bn, equivalent to 34.3% of the market's overall value.

The COVID-19 pandemic, which first took hold in Italy in early 2020, has had a severe impact on the non-life insurance market. Cuts to interest rates have hampered insurance companies' profits, and there has been a reduction in demand for certain types of insurance, such as motor and travel, amid pandemic-mandated nationwide lockdown restrictions.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-life insurance market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Italy

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy non-life insurance market with five year forecasts

REASONS TO BUY

What was the size of the Italy automotive aftermarket market by value in 2020?

What will be the size of the Italy automotive aftermarket market in 2025?

What factors are affecting the strength of competition in the Italy automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up Italy's automotive aftermarket market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What are the strengths of leading players?
- 7.5. What has been the rationale behind recent M&A activity?
- 7.6. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. UnipolSai Assicurazioni SpA
- 8.2. Assicurazioni Generali SpA
- 8.3. AXA SA
- 8.4. Allianz SE

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Italy non-life insurance market value: \$ billion, 2016–20
- Table 2: Italy non–life insurance market category segmentation: \$ billion, 2020
- Table 3: Italy non–life insurance market geography segmentation: \$ billion, 2020
- Table 4: Italy non-life insurance market value forecast: \$ billion, 2020–25
- Table 5: Italy non-life insurance market share: % share, by value, 2020
- Table 6: UnipolSai Assicurazioni SpA: key facts
- Table 7: UnipolSai Assicurazioni SpA: Annual Financial Ratios
- Table 8: UnipolSai Assicurazioni SpA: Key Employees
- Table 9: UnipolSai Assicurazioni SpA: Key Employees Continued
- Table 10: Assicurazioni Generali SpA: key facts
- Table 11: Assicurazioni Generali SpA: Annual Financial Ratios
- Table 12: Assicurazioni Generali SpA: Key Employees
- Table 13: Assicurazioni Generali SpA: Key Employees Continued
- Table 14: AXA SA: key facts
- Table 15: AXA SA: Annual Financial Ratios
- Table 16: AXA SA: Key Employees
- Table 17: AXA SA: Key Employees Continued
- Table 18: AXA SA: Key Employees Continued
- Table 19: Allianz SE: key facts
- Table 20: Allianz SE: Annual Financial Ratios
- Table 21: Allianz SE: Key Employees
- Table 22: Allianz SE: Key Employees Continued
- Table 23: Italy size of population (million), 2016–20
- Table 24: Italy gdp (constant 2005 prices, \$ billion), 2016–20
- Table 25: Italy gdp (current prices, \$ billion), 2016–20
- Table 26: Italy inflation, 2016–20
- Table 27: Italy consumer price index (absolute), 2016–20
- Table 28: Italy exchange rate, 2016–20

List Of Figures

LIST OF FIGURES

Figure 1: Italy non-life insurance market value: \$ billion, 2016–20

Figure 2: Italy non-life insurance market category segmentation: % share, by value, 2020

Figure 3: Italy non-life insurance market geography segmentation: % share, by value, 2020

Figure 4: Italy non-life insurance market value forecast: \$ billion, 2020–25

Figure 5: Forces driving competition in the non-life insurance market in Italy, 2020

Figure 6: Drivers of buyer power in the non-life insurance market in Italy, 2020

Figure 7: Drivers of supplier power in the non-life insurance market in Italy, 2020

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Italy, 2020

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Italy, 2020

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Italy, 2020

Figure 11: Italy non-life insurance market share: % share, by value, 2020

I would like to order

Product name: Non-Life Insurance in Italy - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/NF0FB6FFFB0EEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NF0FB6FFFB0EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970