

Non-Life Insurance in Chile

<https://marketpublishers.com/r/NC80E4316043EN.html>

Date: November 2024

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: NC80E4316043EN

Abstracts

Non-Life Insurance in Chile

Summary

Non-Life Insurance in Chile industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.

The Chilean non-life insurance market recorded written premiums of \$5.9 billion in 2023, representing a compound annual growth rate (CAGR) of 6.3% between 2018 and 2023.

The property segment accounted for the market's largest proportion in 2023, with total written premiums of \$2.9 billion, equivalent to 49.7% of the market's overall value.

The Chilean non-life insurance market is experiencing significant growth, driven by rising awareness of the importance of insurance in safeguarding assets and mitigating financial risks. This heightened awareness has led to an increase in

the number of active non-life insurance policies. According to the Statistical Synthesis of the Insurance Association of Chile, in 2023, the number of active non-life insurance policies in the country reached 25.1 million, an increase of 7.4% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Chile

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Chile

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Chile non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Chile non-life insurance market by value in 2023?

What will be the size of the Chile non-life insurance market in 2028?

What factors are affecting the strength of competition in the Chile non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Chile's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths and strategies of the leading players?
- 7.4. What are the recent developments in the market?

8 COMPANY PROFILES

- 8.1. BCI Seguros Generales SA
- 8.2. Grupo de Inversiones Suramericana S.A.
- 8.3. Zurich Insurance Group Ltd
- 8.4. HDI Seguros SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Chile non-life insurance market value: \$ billion, 2018-23
Table 2: Chile non-life insurance market category segmentation: % share, by value, 2018-23
Table 3: Chile non-life insurance market category segmentation: \$ billion, 2018-23
Table 4: Chile non-life insurance market geography segmentation: \$ billion, 2023
Table 5: Chile non-life insurance market value forecast: \$ billion, 2023-28
Table 6: Chile non-life insurance market share: % share, by value, 2023
Table 7: BCI Seguros Generales SA: Key Facts
Table 8: Grupo de Inversiones Suramericana S.A.: Key Facts
Table 9: Grupo de Inversiones Suramericana S.A.: Annual Financial Ratios
Table 10: Grupo de Inversiones Suramericana S.A.: Key Employees
Table 11: Grupo de Inversiones Suramericana S.A.: Key Employees Continued
Table 12: Zurich Insurance Group Ltd: Key Facts
Table 13: Zurich Insurance Group Ltd: Annual Financial Ratios
Table 14: Zurich Insurance Group Ltd: Key Employees
Table 15: Zurich Insurance Group Ltd: Key Employees Continued
Table 16: HDI Seguros SA: Key Facts
Table 17: HDI Seguros SA: Key Employees
Table 18: Chile Size of Population (million), 2019-23
Table 19: Chile Real GDP (Constant 2010 Prices, \$ Billion), 2019-23
Table 20: Chile GDP (Current Prices, \$ Billion), 2019-23
Table 21: Chile Inflation, 2019-23
Table 22: Chile Consumer Price Index (Absolute), 2019-23
Table 23: Chile Exchange Rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Chile non-life insurance market value: \$ billion, 2018-23

Figure 2: Chile non-life insurance market category segmentation: \$ billion, 2018-23

Figure 3: Chile non-life insurance market geography segmentation: % share, by value, 2023

Figure 4: Chile non-life insurance market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the non-life insurance market in Chile, 2023

Figure 6: Drivers of buyer power in the non-life insurance market in Chile, 2023

Figure 7: Drivers of supplier power in the non-life insurance market in Chile, 2023

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Chile, 2023

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Chile, 2023

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Chile, 2023

Figure 11: Chile non-life insurance market share: % share, by value, 2023

I would like to order

Product name: Non-Life Insurance in Chile

Product link: <https://marketpublishers.com/r/NC80E4316043EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NC80E4316043EN.html>