

# Nigeria Construction Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

Nigeria Construction Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Construction in Nigeria industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Nigerian construction industry had total revenues of \$144,515.1 million in 2022, representing a compound annual growth rate (CAGR) of 27.3% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$110,386 million, equivalent to 76.4% of the industry's overall value.

According to in-house research, the proportion of construction in the GVA of Nigeria stood at 9.5% in 2021, up from 7.6% in 2020. However, in 2022, industry growth decelerated due to the conflict between Russia and Ukraine, which led to rising energy prices and disruptions in the supply chain of construction

materials.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Nigeria

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Nigeria

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Nigeria construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Nigeria construction market by value in 2022?

What will be the size of the Nigeria construction market in 2027?

What factors are affecting the strength of competition in the Nigeria construction market?

How has the market performed over the last five years?

What are the main segments that make up Nigeria's construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the key players in this sector?
- 7.2. What strategies do leading players follow?
- 7.3. Are there any government initiatives currently in place which could have an impact on the market?
- 7.4. Have there been any notable developments in the market?

## **8 COMPANY PROFILES**

- 8.1. Julius Berger Nigeria Plc
- 8.2. Reynolds Construction Company (Nigeria) Ltd
- 8.3. Setraco Nigeria Ltd
- 8.4. China Civil Engineering Construction Corp

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Nigeria construction industry value: \$ million, 2017–22
- Table 2: Nigeria construction industry category segmentation: % share, by value, 2017–2022
- Table 3: Nigeria construction industry category segmentation: \$ million, 2017-2022
- Table 4: Nigeria construction industry geography segmentation: \$ million, 2022
- Table 5: Nigeria construction industry value forecast: \$ million, 2022–27
- Table 6: Julius Berger Nigeria Plc: key facts
- Table 7: Julius Berger Nigeria Plc: Annual Financial Ratios
- Table 8: Julius Berger Nigeria Plc: Key Employees
- Table 9: Reynolds Construction Company (Nigeria) Ltd: key facts
- Table 10: Reynolds Construction Company (Nigeria) Ltd: Key Employees
- Table 11: Setraco Nigeria Ltd: key facts
- Table 12: Setraco Nigeria Ltd: Key Employees
- Table 13: China Civil Engineering Construction Corp: key facts
- Table 14: China Civil Engineering Construction Corp: Key Employees
- Table 15: Nigeria size of population (million), 2018–22
- Table 16: Nigeria gdp (constant 2005 prices, \$ billion), 2018–22
- Table 17: Nigeria gdp (current prices, \$ billion), 2018–22
- Table 18: Nigeria inflation, 2018–22
- Table 19: Nigeria consumer price index (absolute), 2018–22
- Table 20: Nigeria exchange rate, 2018–22

## List Of Figures

### LIST OF FIGURES

Figure 1: Nigeria construction industry value: \$ million, 2017–22

Figure 2: Nigeria construction industry category segmentation: \$ million, 2017-2022

Figure 3: Nigeria construction industry geography segmentation: % share, by value, 2022

Figure 4: Nigeria construction industry value forecast: \$ million, 2022–27

Figure 5: Forces driving competition in the construction industry in Nigeria, 2022

Figure 6: Drivers of buyer power in the construction industry in Nigeria, 2022

Figure 7: Drivers of supplier power in the construction industry in Nigeria, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Nigeria, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in Nigeria, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in Nigeria, 2022

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