

# New Cars Top 5 Emerging Markets Industry Guide 2015-2024

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# Abstracts

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# SUMMARY

The Emerging 5 New Cars industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

These countries contributed \$483.4 billion to the global new cars industry in 2019, with a compound annual growth rate (CAGR) of 2.6% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$707.6 billion in 2024, with a CAGR of 7.9% over the 2019-24 period.

Within the new cars industry, China is the leading country among the top 5 emerging nations, with market revenues of \$376.8 billion in 2019. This was followed by Brazil and India with a value of \$45.1 and \$44.2 billion, respectively.

China is expected to lead the new cars industry in the top five emerging nations, with a value of \$572.4 billion in 2024, followed by Brazil and India with expected values of \$68.5 and \$48.6 billion, respectively.

# SCOPE



Save time carrying out entry-level research by identifying the size, growth, and leading players in the emerging five new cars market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five new cars market

Leading company profiles reveal details of key new cars market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five new cars market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the emerging five new cars market by value in 2019?

What will be the size of the emerging five new cars market in 2024?

What factors are affecting the strength of competition in the emerging five new cars market?

How has the market performed over the last five years?

Who are the top competitors in the emerging five new cars market?



# Contents

# **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# **2 TOP 5 EMERGING COUNTRIES NEW CARS**

2.1. Industry Outlook

# **3 NEW CARS IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

# **4 MACROECONOMIC INDICATORS**

4.1. Country data

# **5 NEW CARS IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

# 6 MACROECONOMIC INDICATORS

6.1. Country data

# **7 NEW CARS IN CHINA**



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

# 8 MACROECONOMIC INDICATORS

8.1. Country data

# **9 NEW CARS IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### **10 MACROECONOMIC INDICATORS**

10.1. Country data

# **11 NEW CARS IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

# **12 MACROECONOMIC INDICATORS**

12.1. Country data

# **13 COMPANY PROFILES**

- 13.1. Ford Motor Company Limited
- 13.2. Stellantis NV
- 13.3. Renault SA



- 13.4. Honda Motor Co., Ltd.
- 13.5. Suzuki Motor Corporation
- 13.6. Hyundai Motor Company
- 13.7. Tata Motors Limited
- 13.8. Nissan Motor Co., Ltd.
- 13.9. Volkswagen AG
- 13.10. General Motors Company
- 13.11. Toyota Motor Corporation

# **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Top 5 emerging countries new cars industry, revenue (\$bn), 2015-24 Table 2: Top 5 emerging countries new cars industry, revenue (\$bn), 2015-19 Table 3: Top 5 emerging countries new cars industry forecast, revenue (\$bn), 2019-24 Table 4: South Africa new cars market value: \$ billion, 2015-19 Table 5: South Africa new cars market volume: thousand units, 2015-19 Table 6: South Africa new cars market geography segmentation: \$ billion, 2019 Table 7: South Africa new cars market share: % share, by volume, 2019 Table 8: South Africa new cars market value forecast: \$ billion, 2019-24 Table 9: South Africa new cars market volume forecast: thousand units, 2019-24 Table 10: South Africa size of population (million), 2015-19 Table 11: South Africa gdp (constant 2005 prices, \$ billion), 2015-19 Table 12: South Africa gdp (current prices, \$ billion), 2015-19 Table 13: South Africa inflation, 2015-19 Table 14: South Africa consumer price index (absolute), 2015-19 Table 15: South Africa exchange rate, 2015-19 Table 16: Brazil new cars market value: \$ billion, 2015-19 Table 17: Brazil new cars market volume: thousand units, 2015-19 Table 18: Brazil new cars market geography segmentation: \$ billion, 2019 Table 19: Brazil new cars market share: % share, by volume, 2019 Table 20: Brazil new cars market value forecast: \$ billion, 2019-24 Table 21: Brazil new cars market volume forecast: thousand units, 2019-24 Table 22: Brazil size of population (million), 2015-19 Table 23: Brazil gdp (constant 2005 prices, \$ billion), 2015-19 Table 24: Brazil gdp (current prices, \$ billion), 2015-19 Table 25: Brazil inflation, 2015-19 Table 26: Brazil consumer price index (absolute), 2015-19 Table 27: Brazil exchange rate, 2015-19 Table 28: China new cars market value: \$ billion, 2015-19 Table 29: China new cars market volume: thousand units, 2015-19 Table 30: China new cars market geography segmentation: \$ billion, 2019 Table 31: China new cars market share: % share, by volume, 2019 Table 32: China new cars market value forecast: \$ billion, 2019-24 Table 33: China new cars market volume forecast: thousand units, 2019-24 Table 34: China size of population (million), 2015-19 Table 35: China gdp (constant 2005 prices, \$ billion), 2015-19



- Table 36: China gdp (current prices, \$ billion), 2015-19
- Table 37: China inflation, 2015-19
- Table 38: China consumer price index (absolute), 2015-19
- Table 39: China exchange rate, 2015-19
- Table 40: India new cars market value: \$ billion, 2015-19
- Table 41: India new cars market volume: thousand units, 2015-19
- Table 42: India new cars market geography segmentation: \$ billion, 2019
- Table 43: India new cars market share: % share, by volume, 2019
- Table 44: India new cars market value forecast: \$ billion, 2019-24
- Table 45: India new cars market volume forecast: thousand units, 2019-24
- Table 46: India size of population (million), 2015-19
- Table 47: India gdp (constant 2005 prices, \$ billion), 2015-19
- Table 48: India gdp (current prices, \$ billion), 2015-19
- Table 49: India inflation, 2015-19
- Table 50: India consumer price index (absolute), 2015-19
- Table 51: India exchange rate, 2015-19
- Table 52: Mexico new cars market value: \$ billion, 2015-19
- Table 53: Mexico new cars market volume: thousand units, 2015-19
- Table 54: Mexico new cars market geography segmentation: \$ billion, 2019
- Table 55: Mexico new cars market share: % share, by volume, 2019
- Table 56: Mexico new cars market value forecast: \$ billion, 2019-24
- Table 57: Mexico new cars market volume forecast: thousand units, 2019-24
- Table 58: Mexico size of population (million), 2015-19
- Table 59: Mexico gdp (constant 2005 prices, \$ billion), 2015-19
- Table 60: Mexico gdp (current prices, \$ billion), 2015-19



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Top 5 emerging countries new cars industry, revenue (\$bn), 2015-24 Figure 2: Top 5 emerging countries new cars industry, revenue (\$bn), 2015-19 Figure 3: Top 5 emerging countries new cars industry forecast, revenue (\$bn), 2019-24 Figure 4: South Africa new cars market value: \$ billion, 2015-19 Figure 5: South Africa new cars market volume: thousand units, 2015-19 Figure 6: South Africa new cars market geography segmentation: % share, by value, 2019 Figure 7: South Africa new cars market share: % share, by volume, 2019 Figure 8: South Africa new cars market value forecast: \$ billion, 2019-24 Figure 9: South Africa new cars market volume forecast: thousand units, 2019-24 Figure 10: Forces driving competition in the new cars market in South Africa, 2019 Figure 11: Drivers of buyer power in the new cars market in South Africa, 2019 Figure 12: Drivers of supplier power in the new cars market in South Africa, 2019 Figure 13: Factors influencing the likelihood of new entrants in the new cars market in South Africa, 2019 Figure 14: Factors influencing the threat of substitutes in the new cars market in South Africa, 2019 Figure 15: Drivers of degree of rivalry in the new cars market in South Africa, 2019 Figure 16: Brazil new cars market value: \$ billion, 2015-19 Figure 17: Brazil new cars market volume: thousand units, 2015-19 Figure 18: Brazil new cars market geography segmentation: % share, by value, 2019 Figure 19: Brazil new cars market share: % share, by volume, 2019 Figure 20: Brazil new cars market value forecast: \$ billion, 2019-24 Figure 21: Brazil new cars market volume forecast: thousand units, 2019-24 Figure 22: Forces driving competition in the new cars market in Brazil, 2019 Figure 23: Drivers of buyer power in the new cars market in Brazil, 2019 Figure 24: Drivers of supplier power in the new cars market in Brazil, 2019 Figure 25: Factors influencing the likelihood of new entrants in the new cars market in Brazil, 2019 Figure 26: Factors influencing the threat of substitutes in the new cars market in Brazil, 2019 Figure 27: Drivers of degree of rivalry in the new cars market in Brazil, 2019 Figure 28: China new cars market value: \$ billion, 2015-19 Figure 29: China new cars market volume: thousand units, 2015-19 Figure 30: China new cars market geography segmentation: % share, by value, 2019



Figure 31: China new cars market share: % share, by volume, 2019 Figure 32: China new cars market value forecast: \$ billion, 2019-24 Figure 33: China new cars market volume forecast: thousand units, 2019-24 Figure 34: Forces driving competition in the new cars market in China, 2019 Figure 35: Drivers of buyer power in the new cars market in China, 2019 Figure 36: Drivers of supplier power in the new cars market in China, 2019 Figure 37: Factors influencing the likelihood of new entrants in the new cars market in China, 2019 Figure 38: Factors influencing the threat of substitutes in the new cars market in China, 2019 Figure 39: Drivers of degree of rivalry in the new cars market in China, 2019 Figure 40: India new cars market value: \$ billion, 2015-19 Figure 41: India new cars market volume: thousand units, 2015-19 Figure 42: India new cars market geography segmentation: % share, by value, 2019 Figure 43: India new cars market share: % share, by volume, 2019 Figure 44: India new cars market value forecast: \$ billion, 2019-24 Figure 45: India new cars market volume forecast: thousand units, 2019-24 Figure 46: Forces driving competition in the new cars market in India, 2019 Figure 47: Drivers of buyer power in the new cars market in India, 2019 Figure 48: Drivers of supplier power in the new cars market in India, 2019 Figure 49: Factors influencing the likelihood of new entrants in the new cars market in India, 2019 Figure 50: Factors influencing the threat of substitutes in the new cars market in India, 2019 Figure 51: Drivers of degree of rivalry in the new cars market in India, 2019 Figure 52: Mexico new cars market value: \$ billion, 2015-19 Figure 53: Mexico new cars market volume: thousand units, 2015-19 Figure 54: Mexico new cars market geography segmentation: % share, by value, 2019 Figure 55: Mexico new cars market share: % share, by volume, 2019 Figure 56: Mexico new cars market value forecast: \$ billion, 2019-24 Figure 57: Mexico new cars market volume forecast: thousand units, 2019-24 Figure 58: Forces driving competition in the new cars market in Mexico, 2019 Figure 59: Drivers of buyer power in the new cars market in Mexico, 2019 Figure 60: Drivers of supplier power in the new cars market in Mexico, 2019 Figure 61: Factors influencing the likelihood of new entrants in the new cars market in Mexico, 2019



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