

New Zealand Construction Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Construction in New Zealand industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The New Zealand construction industry had total revenues of \$55.3 billion in 2022, representing a compound annual growth rate (CAGR) of 6.6% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$28.2 billion, equivalent to 50.9% of the industry's overall value.

The New Zealand construction industry witnessed moderate growth in 2022 owing to several factors: namely, slow economic growth, rising inflation, slow growth in urbanization, increase in material cost, and continued tightening of

monetary policy.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in New Zealand

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in New Zealand

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the New Zealand construction market with five year forecasts

REASONS TO BUY

What was the size of the New Zealand construction market by value in 2022?

What will be the size of the New Zealand construction market in 2027?

What factors are affecting the strength of competition in the New Zealand construction market?

How has the market performed over the last five years?

What are the main segments that make up New Zealand's construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the key players in this sector?
- 7.2. What strategies do leading players follow?
- 7.3. What is the strength of the leading players?
- 7.4. How are leading players incorporating new technology into their business strategies?

8 COMPANY PROFILES

- 8.1. Fletcher Building Ltd
- 8.2. Fulton Hogan Ltd
- 8.3. Downer EDI Ltd
- 8.4. Vinci SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: New Zealand construction industry value: \$ million, 2017–22

Table 2: New Zealand construction industry category segmentation: % share, by value, 2017–2022

Table 3: New Zealand construction industry category segmentation: \$ million, 2017-2022

Table 4: New Zealand construction industry geography segmentation: \$ million, 2022

Table 5: New Zealand construction industry value forecast: \$ million, 2022–27

Table 6: Fletcher Building Ltd: key facts

Table 7: Fletcher Building Ltd: Annual Financial Ratios

Table 8: Fletcher Building Ltd: Key Employees

Table 9: Fulton Hogan Ltd: key facts

Table 10: Fulton Hogan Ltd: Key Employees

Table 11: Downer EDI Ltd: key facts

Table 12: Downer EDI Ltd: Annual Financial Ratios

Table 13: Downer EDI Ltd: Key Employees

Table 14: Vinci SA: key facts

Table 15: Vinci SA: Annual Financial Ratios

Table 16: Vinci SA: Key Employees

Table 17: Vinci SA: Key Employees Continued

Table 18: New Zealand size of population (million), 2018–22

Table 19: New Zealand gdp (constant 2005 prices, \$ billion), 2018–22

Table 20: New Zealand gdp (current prices, \$ billion), 2018–22

Table 21: New Zealand inflation, 2018–22

Table 22: New Zealand consumer price index (absolute), 2018–22

Table 23: New Zealand exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: New Zealand construction industry value: \$ million, 2017–22

Figure 2: New Zealand construction industry category segmentation: \$ million, 2017-2022

Figure 3: New Zealand construction industry geography segmentation: % share, by value, 2022

Figure 4: New Zealand construction industry value forecast: \$ million, 2022–27

Figure 5: Forces driving competition in the construction industry in New Zealand, 2022

Figure 6: Drivers of buyer power in the construction industry in New Zealand, 2022

Figure 7: Drivers of supplier power in the construction industry in New Zealand, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in New Zealand, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in New Zealand, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in New Zealand, 2022

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