

# Netherlands Utilities Market Summary, Competitive Analysis and Forecast to 2027

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# **Abstracts**

Netherlands Utilities Market @Summary, Competitive Analysis and Forecast to 2027

#### **SUMMARY**

Utilities in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The Dutch utilities industry is expected to generate total revenues of \$218.5 billion in 2022, representing a compound annual growth rate (CAGR) of 2% between 2017 and 2022.

The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$166.5 billion, equivalent to 76.2% of the industry's overall value.

The decline in thermal power generation is attributed to the Dutch government's plan of phasing out coal power plants by 2030.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the Netherlands

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands utilities market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Netherlands utilities market by value in 2022?

What will be the size of the Netherlands utilities market in 2027?

What factors are affecting the strength of competition in the Netherlands utilities market?

How has the market performed over the last five years?

Who are the top competitors in the Netherlands's utilities market?



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