

Netherlands Non-Life Insurance Market to 2027

https://marketpublishers.com/r/N7E65BE59304EN.html

Date: November 2023

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: N7E65BE59304EN

Abstracts

Netherlands Non-Life Insurance Market to 2027

Summary

Non-Life Insurance in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.

The Dutch non-life insurance market had total gross written premiums of \$69.9 billion in 2022, representing a compound annual growth rate (CAGR) of 3.9% between 2017 and 2022.

The motor segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$5.5 billion, equivalent to 7.9% of the market's overall value.

Non-life insurance coverage in the Dutch population is relatively high. According to in-house research, in 2022, the Netherland's non-life insurance penetration (ratio of premiums to GDP) stood at 7.3%.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in the Netherlands

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Netherlands non-life insurance market by value in 2022?

What will be the size of the Netherlands non-life insurance market in 2027?

What factors are affecting the strength of competition in the Netherlands non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's non-life insurance market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading players?
- 7.4. What has been the rationale behind recent M&A activity?

8 COMPANY PROFILES

- 8.1. Achmea BV
- 8.2. ASR Nederland NV
- 8.3. Nationale-Nederlanden Levensverzekering Maatschappij N.V.
- 8.4. NN Group NV

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Netherlands non-life insurance market value: \$ billion, 2017–22

Table 2: Netherlands non-life insurance market category segmentation: % share, by

value, 2017-2022

Table 3: Netherlands non-life insurance market category segmentation: \$ billion,

2017-2022

Table 4: Netherlands non-life insurance market geography segmentation: \$ billion, 2022

Table 5: Netherlands non-life insurance market value forecast: \$ billion, 2022–27

Table 6: Achmea BV: key facts

Table 7: Achmea BV: Key Employees

Table 8: ASR Nederland NV: key facts

Table 9: ASR Nederland NV: Annual Financial Ratios

Table 10: ASR Nederland NV: Key Employees

Table 11: Nationale-Nederlanden Levensverzekering Maatschappij N.V.: key facts

Table 12: Nationale-Nederlanden Levensverzekering Maatschappij N.V.: Key

Employees

Table 13: NN Group NV: key facts

Table 14: NN Group NV: Annual Financial Ratios

Table 15: NN Group NV: Key Employees

Table 16: Netherlands size of population (million), 2018–22

Table 17: Netherlands gdp (constant 2005 prices, \$ billion), 2018–22

Table 18: Netherlands gdp (current prices, \$ billion), 2018–22

Table 19: Netherlands inflation, 2018–22

Table 20: Netherlands consumer price index (absolute), 2018–22

Table 21: Netherlands exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: Netherlands non-life insurance market value: \$ billion, 2017–22
- Figure 2: Netherlands non-life insurance market category segmentation: \$ billion, 2017-2022
- Figure 3: Netherlands non-life insurance market geography segmentation: % share, by value, 2022
- Figure 4: Netherlands non-life insurance market value forecast: \$ billion, 2022-27
- Figure 5: Forces driving competition in the non-life insurance market in the Netherlands, 2022
- Figure 6: Drivers of buyer power in the non-life insurance market in the Netherlands, 2022
- Figure 7: Drivers of supplier power in the non-life insurance market in the Netherlands, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in the Netherlands, 2022
- Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in the Netherlands, 2022
- Figure 10: Drivers of degree of rivalry in the non-life insurance market in the Netherlands, 2022



I would like to order

Product name: Netherlands Non-Life Insurance Market to 2027

Product link: https://marketpublishers.com/r/N7E65BE59304EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N7E65BE59304EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970