

# Netherlands Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/N7A7F72FCAB6EN.html>

Date: March 2023

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: N7A7F72FCAB6EN

## Abstracts

Netherlands Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Life Insurance in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The value of the life insurance market is shown in terms of gross premium incomes from mortality protection and retirement savings plans.

The Dutch life insurance market had total gross written premiums of \$13.9 billion in 2022, representing a compound annual growth rate (CAGR) of -3% between 2017 and 2022.

The Life Insurance segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$13.7 billion, equivalent to 98.5% of the market's overall value.

The Pension/Annuity segment contributed gross written premiums of \$0.2 billion in 2022, equating to 1.5% of the market's aggregate value. The Dutch insurance market declined in 2022 but at a lower rate than in 2021. The market is expected

to decline in 2023 as well but show a growth although at a slower pace during rest of the forecast period. The performance of the market is forecast to accelerate, with an anticipated CAGR of 2.4% for the five-year period 2022 - 2027, which is expected to drive the market to a value of \$15.6billion by the end of 2027.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the life insurance market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in the Netherlands

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands life insurance market with five year forecasts

## REASONS TO BUY

What was the size of the Netherlands life insurance market by value in 2022?

What will be the size of the Netherlands life insurance market in 2027?

What factors are affecting the strength of competition in the Netherlands life insurance market?

How has the market performed over the last five years?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the most significant M&A activity this year?
- 7.5. How has the COVID-19 outbreak impacted the market?

## **8 COMPANY PROFILES**

- 8.1. AEGON NV
- 8.2. ASR Nederland NV
- 8.3. SRLEV N.V.
- 8.4. Nationale-Nederlanden Levensverzekering Maatschappij N.V.

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Netherlands life insurance market value: \$ billion, 2017-22(e)

Table 2: Netherlands life insurance market category segmentation: % share, by value, 2017–2022(e)

Table 3: Netherlands life insurance market category segmentation: \$ billion, 2017-2022

Table 4: Netherlands life insurance market geography segmentation: \$ billion, 2022(e)

Table 5: Netherlands life insurance market value forecast: \$ billion, 2022-27

Table 6: Netherlands life insurance market share: % share, by value, 2022(e)

Table 7: AEGON NV: key facts

Table 8: AEGON NV: Annual Financial Ratios

Table 9: AEGON NV: Key Employees

Table 10: ASR Nederland NV: key facts

Table 11: ASR Nederland NV: Annual Financial Ratios

Table 12: ASR Nederland NV: Key Employees

Table 13: SRLEV N.V.: key facts

Table 14: Nationale-Nederlanden Levensverzekering Maatschappij N.V.: key facts

Table 15: Nationale-Nederlanden Levensverzekering Maatschappij N.V.: Key Employees

Table 16: Netherlands size of population (million), 2018–22

Table 17: Netherlands gdp (constant 2005 prices, \$ billion), 2018–22

Table 18: Netherlands gdp (current prices, \$ billion), 2018–22

Table 19: Netherlands inflation, 2018–22

Table 20: Netherlands consumer price index (absolute), 2018–22

Table 21: Netherlands exchange rate, 2016–20

## List Of Figures

### LIST OF FIGURES

Figure 1: Netherlands life insurance market value: \$ billion, 2017-22(e)

Figure 2: Netherlands life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Netherlands life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Netherlands life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the life insurance market in the Netherlands, 2022

Figure 6: Drivers of buyer power in the life insurance market in the Netherlands, 2022

Figure 7: Drivers of supplier power in the life insurance market in the Netherlands, 2022

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in the Netherlands, 2022

Figure 9: Factors influencing the threat of substitutes in the life insurance market in the Netherlands, 2022

Figure 10: Drivers of degree of rivalry in the life insurance market in the Netherlands, 2022

Figure 11: Netherlands life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: Netherlands Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/N7A7F72FCAB6EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N7A7F72FCAB6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970