

Netherlands Apparel Retail Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Apparel Retail in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Childrenswear includes all clothing designed for children between the ages of 0-15, such as baby clothing, boys' casualwear, boys' school wear, boys' underwear (vests, underpants, socks) and nightwear, boys' formalwear-occasion, boys' outerwear including regional or national attire, girls' casualwear, girls' school wear, girls' underwear (knickers, bras, vests, socks, and tights) and nightwear, girls' formalwear-occasion, girls' outerwear including regional and national attire, such as saris, and toddler clothing. It also includes all sportswear and fancy dress.

The Dutch apparel retail industry had total revenues of \$17.3 billion in 2022, representing a compound annual growth rate (CAGR) of 3.9% between 2017 and 2022.

The womenswear segment accounted for the industry's largest proportion in

2022, with total revenues of \$9.4 billion, equivalent to 54.3% of the industry's overall value.

The growth in the Dutch apparel retail industry is influenced by several macroeconomic factors, such as rising GDP and growing consumer confidence. For instance, according to Statistics Netherlands, the Netherlands' consumer confidence indicator rose to -39 in September 2023 from a six-month low of -40 but remains below the average over the past twenty years of -10.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the apparel retail market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in the Netherlands

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands apparel retail market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Netherlands apparel retail market by value in 2022?

What will be the size of the Netherlands apparel retail market in 2027?

What factors are affecting the strength of competition in the Netherlands apparel retail market?

How has the market performed over the last five years?

How large is the Netherlands's apparel retail market in relation to its regional counterparts?

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