

Mobile Apps in Philippines

<https://marketpublishers.com/r/M941F6DB946EN.html>

Date: December 2018

Pages: 38

Price: US\$ 350.00 (Single User License)

ID: M941F6DB946EN

Abstracts

Mobile Apps in Philippines

SUMMARY

Mobile Apps in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The mobile applications market is valued using a bottom-up approach that takes into consideration the average number of user and/or accounts of a particular technology in a given year and the average monthly revenue per subscription (ARPS) during that same year. Non-recurring fees such as activation fees are not accounted for. Revenues are exclusive of VAT.

The Filipino mobile apps market is expected to generate total revenues of \$1.8bn in 2018, representing a compound annual growth rate (CAGR) of 1.3% between 2014 and 2018.

The browsing/WAP segment is expected to be the market's most lucrative in 2018, with total revenues of \$876.3m, equivalent to 47.6% of the market's overall value.

The rising income of the population over the forecast period is set to reduce the indispensability of mobile apps as well as the price-sensitivity of Filipino consumers, especially for certain products such as gaming and music apps for

which demand is strong.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the mobile apps market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the mobile apps market in Philippines

Leading company profiles reveal details of key mobile apps market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines mobile apps market with five year forecasts

REASONS TO BUY

What was the size of the Philippines mobile apps market by value in 2017?

What will be the size of the Philippines mobile apps market in 2022?

What factors are affecting the strength of competition in the Philippines mobile apps market?

How has the market performed over the last five years?

What are the main segments that make up Philippines's mobile apps market?

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COMPANIES MENTIONED

Alphabet Inc

Cheetah Mobile Inc.

Facebook, Inc.

Voodoo

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