

# **Mobile Apps in Italy**

https://marketpublishers.com/r/M71B43D23AAEN.html

Date: December 2019

Pages: 52

Price: US\$ 350.00 (Single User License)

ID: M71B43D23AAEN

# **Abstracts**

Mobile Apps in Italy

#### SUMMARY

Mobile Apps in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The mobile applications market is valued using a bottom-up approach that takes into consideration the average number of user and/or accounts of a particular technology in a given year and the average monthly revenue per subscription (ARPS) during that same year. Non-recurring fees such as activation fees are not accounted for. Revenues are exclusive of VAT.

The Italian Mobile Apps market had total revenues of \$7.7bn in 2018, representing a compound annual growth rate (CAGR) of 17.3% between 2014 and 2018.

The browsing/WAP segment was the market's most lucrative in 2018, with total revenues of \$5,238.6m, equivalent to 67.6% of the market's overall value.

According to the global web index report of Q2 and Q3 of 2018 WhatsApp had a penetration rate of 84% in Italy, making it by far the most popular messenger app.



## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the mobile apps market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the mobile apps market in Italy

Leading company profiles reveal details of key mobile apps market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy mobile apps market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Italy mobile apps market by value in 2018?

What will be the size of the Italy mobile apps market in 2023?

What factors are affecting the strength of competition in the Italy mobile apps market?

How has the market performed over the last five years?

What are the main segments that make up Italy's mobile apps market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

# **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. How do disruptors' strategies or products differ from the leading firms?

# **8 COMPANY PROFILES**

- 8.1. Alphabet Inc
- 8.2. Facebook, Inc.
- 8.3. Spotify AB
- 8.4. Apple Inc
- 8.5. Snap Inc
- 8.6. Netflix, Inc.

## 9 MACROECONOMIC INDICATORS

9.1. Country data

#### 10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Italy mobile apps market value: \$ million, 2014-18

Table 2: Italy mobile apps market category segmentation: \$ million, 2018

Table 3: Italy mobile apps market geography segmentation: \$ million, 2018

Table 4: Italy mobile apps market value forecast: \$ million, 2018-23

Table 5: Alphabet Inc: key facts

Table 6: Alphabet Inc: Annual Financial Ratios

Table 7: Alphabet Inc: Key Employees

Table 8: Facebook, Inc.: key facts

Table 9: Facebook, Inc.: Annual Financial Ratios

Table 10: Facebook, Inc.: Key Employees

Table 11: Facebook, Inc.: Key Employees Continued

Table 12: Spotify AB: key facts

Table 13: Spotify AB: Key Employees

Table 14: Apple Inc: key facts

Table 15: Apple Inc: Annual Financial Ratios

Table 16: Apple Inc: Key Employees

Table 17: Apple Inc: Key Employees Continued

Table 18: Snap Inc: key facts

Table 19: Snap Inc: Annual Financial Ratios

Table 20: Snap Inc: Key Employees

Table 21: Netflix, Inc.: key facts

Table 22: Netflix, Inc.: Annual Financial Ratios

Table 23: Netflix, Inc.: Key Employees

Table 24: Italy size of population (million), 2014-18

Table 25: Italy gdp (constant 2005 prices, \$ billion), 2014-18

Table 26: Italy gdp (current prices, \$ billion), 2014-18

Table 27: Italy inflation, 2014-18

Table 28: Italy consumer price index (absolute), 2014-18

Table 29: Italy exchange rate, 2014-18



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Italy mobile apps market value: \$ million, 2014-18
- Figure 2: Italy mobile apps market category segmentation: % share, by value, 2018
- Figure 3: Italy mobile apps market geography segmentation: % share, by value, 2018
- Figure 4: Italy mobile apps market value forecast: \$ million, 2018-23
- Figure 5: Forces driving competition in the mobile apps market in Italy, 2018
- Figure 6: Drivers of buyer power in the mobile apps market in Italy, 2018
- Figure 7: Drivers of supplier power in the mobile apps market in Italy, 2018
- Figure 8: Factors influencing the likelihood of new entrants in the mobile apps market in Italy, 2018
- Figure 9: Factors influencing the threat of substitutes in the mobile apps market in Italy, 2018
- Figure 10: Drivers of degree of rivalry in the mobile apps market in Italy, 2018

## **COMPANIES MENTIONED**

Alphabet Inc

Facebook, Inc.

Spotify AB

Apple Inc

Snap Inc

Netflix, Inc.



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