

Middle East Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2026

<https://marketpublishers.com/r/MD9523C3AA3EEN.html>

Date: March 2023

Pages: 51

Price: US\$ 350.00 (Single User License)

ID: MD9523C3AA3EEN

Abstracts

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SUMMARY

Hotels & Motels in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Middle Eastern hotels & motels industry had total revenues of \$20.3 billion in 2021, representing a negative compound annual rate of change (CARC) of 2.3% between 2016 and 2021.

Industry consumption volume increased with a compound annual growth rate (CAGR) of 6.7% between 2016 and 2021, to reach a total of 5,234 establishments in 2021.

According to MarketLine, in 2021, Emirates accounting for a share of 59.3% was

the largest hotels & motels industry in the Middle Eastern region followed by Saudi Arabia and Israel, holding a share of 24.1% and 10.1%, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the hotels & motels market in Middle East

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Middle East

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Middle East hotels & motels market with five year forecasts

REASONS TO BUY

What was the size of the Middle East hotels & motels market by value in 2021?

What will be the size of the Middle East hotels & motels market in 2026?

What factors are affecting the strength of competition in the Middle East hotels & motels market?

How has the market performed over the last five years?

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