

Middle East Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Food & Grocery Retail in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Middle Eastern food and grocery retail market had total revenues of \$204.2 billion in 2021, representing a compound annual growth rate (CAGR) of 6.7% between 2016 and 2021

Hypermarkets, supermarkets and hard discounters account for the largest

proportion of sales in the Middle Eastern food and grocery retail market in 2021; sales through this channel generated \$70.1 billion, equivalent to 34.3% of the market's overall value.

The food segment was the market's most lucrative in 2021, with total revenues of \$165.3 billion, equivalent to 81.0% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Middle East

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Middle East

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Middle East food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the Middle East food & grocery retail market by value in 2021?

What will be the size of the Middle East food & grocery retail market in 2026?

What factors are affecting the strength of competition in the Middle East food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Middle East's food & grocery retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. What kind of threat does technological disruption pose in this market?
- 7.4. Which company poses a threat to the incumbents?

8 COMPANY PROFILES

- 8.1. BIM Birlesik Magazalar AS
- 8.2. Savola Group Co
- 8.3. Shufersal Ltd
- 8.4. Carrefour SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Middle East food & grocery retail market value: \$ billion, 2016-21

Table 2: Middle East food & grocery retail market category segmentation: % share, by value, 2016-2021

Table 3: Middle East food & grocery retail market category segmentation: \$ billion, 2016-2021

Table 4: Middle East food & grocery retail market geography segmentation: \$ billion, 2021

Table 5: Middle East food & grocery retail market distribution: % share, by value, 2021

Table 6: Middle East food & grocery retail market value forecast: \$ billion, 2021-26

Table 7: BIM Birlesik Magazalar AS: key facts

Table 8: BIM Birlesik Magazalar AS: Annual Financial Ratios

Table 9: BIM Birlesik Magazalar AS: Key Employees

Table 10: Savola Group Co: key facts

Table 11: Savola Group Co: Annual Financial Ratios

Table 12: Savola Group Co: Key Employees

Table 13: Shufersal Ltd: key facts

Table 14: Shufersal Ltd: Annual Financial Ratios

Table 15: Shufersal Ltd: Key Employees

Table 16: Carrefour SA: key facts

Table 17: Carrefour SA: Annual Financial Ratios

Table 18: Carrefour SA: Key Employees

Table 19: Carrefour SA: Key Employees Continued

Table 20: Middle East size of population (million), 2017-21

Table 21: Middle East gdp (constant 2005 prices, \$ billion), 2017-21

Table 22: Middle East gdp (current prices, \$ billion), 2017-21

Table 23: Middle East inflation, 2017-21

Table 24: Middle East consumer price index (absolute), 2017-21

Table 25: Middle East exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Middle East food & grocery retail market value: \$ billion, 2016-21

Figure 2: Middle East food & grocery retail market category segmentation: \$ billion, 2016-2021

Figure 3: Middle East food & grocery retail market geography segmentation: % share, by value, 2021

Figure 4: Middle East food & grocery retail market distribution: % share, by value, 2021

Figure 5: Middle East food & grocery retail market value forecast: \$ billion, 2021-26

Figure 6: Forces driving competition in the food & grocery retail market in the Middle East, 2021

Figure 7: Drivers of buyer power in the food & grocery retail market in the Middle East, 2021

Figure 8: Drivers of supplier power in the food & grocery retail market in the Middle East, 2021

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in the Middle East, 2021

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in the Middle East, 2021

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in the Middle East, 2021

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