

Mexico Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Residential Construction in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Mexican residential construction market had total revenues of \$39.6bn in 2021, representing a compound annual growth rate (CAGR) of 4.9% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with total revenues of \$27.8bn, equivalent to 70.3% of the market's overall value.

The Mexican residential construction market has grown strongly in recent years, albeit with a decline in 2020, but this was followed by strong growth of 27.7% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Mexico

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Mexico residential construction market by value in 2021?

What will be the size of the Mexico residential construction market in 2026?

What factors are affecting the strength of competition in the Mexico residential construction market?

How has the market performed over the last five years?

Who are the top competitors in Mexico's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the leading players in 2021?
- 7.2. What has been the most significant M&A activity this year?
- 7.3. Which players were behind the biggest residential construction projects in recent years?

8 COMPANY PROFILES

- 8.1. Consorcio ARA SAB de CV
- 8.2. Grupo Caabsa

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Mexico residential construction sector value: \$ million, 2017-21

Table 2: Mexico residential construction sector category segmentation: % share, by value, 2017-2021

Table 3: Mexico residential construction sector category segmentation: \$ million, 2017-2021

Table 4: Mexico residential construction sector geography segmentation: \$ million, 2021

Table 5: Mexico residential construction sector value forecast: \$ million, 2021-26

Table 6: Consorcio ARA SAB de CV: key facts

Table 7: Consorcio ARA SAB de CV: Annual Financial Ratios

Table 8: Consorcio ARA SAB de CV: Key Employees

Table 9: Grupo Caabsa: key facts

Table 10: Grupo Caabsa: Key Employees

Table 11: Mexico size of population (million), 2017-21

Table 12: Mexico gdp (constant 2005 prices, \$ billion), 2017-21

Table 13: Mexico gdp (current prices, \$ billion), 2017-21

Table 14: Mexico inflation, 2017-21

Table 15: Mexico consumer price index (absolute), 2017-21

Table 16: Mexico exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Mexico residential construction sector value: \$ million, 2017-21

Figure 2: Mexico residential construction sector category segmentation: \$ million, 2017-2021

Figure 3: Mexico residential construction sector geography segmentation: % share, by value, 2021

Figure 4: Mexico residential construction sector value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the residential construction sector in Mexico, 2021

Figure 6: Drivers of buyer power in the residential construction sector in Mexico, 2021

Figure 7: Drivers of supplier power in the residential construction sector in Mexico, 2021

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Mexico, 2021

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Mexico, 2021

Figure 10: Drivers of degree of rivalry in the residential construction sector in Mexico, 2021

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