

# Mexico Real Estate Market Summary, Competitive Analysis and Forecast to 2028

<https://marketpublishers.com/r/MB4EF2082426EN.html>

Date: March 2024

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: MB4EF2082426EN

## Abstracts

Mexico Real Estate Market Summary, Competitive Analysis and Forecast to 2028

### Summary

Real Estate in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Real estate refers to physical property and consists of land and buildings. The market scope includes renting and leasing various types of real estate properties.

The Mexican real estate industry recorded revenues of \$152.5 billion in 2023, representing a compound annual growth rate (CAGR) of 4.5% between 2018 and 2023.

Industry consumption volume increased with a CAGR of 0.9% between 2018 and 2023, to reach a total of 25.2 million units in 2023.

According to GlobalData, Mexico held a 5.8% stake in the North American real estate industry in 2023.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the real estate market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Mexico

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico real estate market with five year forecasts

## Reasons to Buy

What was the size of the Mexico real estate market by value in 2023?

What will be the size of the Mexico real estate market in 2028?

What factors are affecting the strength of competition in the Mexico real estate market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's real estate market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strengths of the leading players?

7.3. What are the recent developments in the industry?

## **8 COMPANY PROFILES**

8.1. Fibra Uno Administracion SA de CV

8.2. Consorcio ARA SAB de CV

8.3. Desarrolladora Homex SAB de CV

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Mexico real estate market value: \$ million, 2018-23
- Table 2: Mexico real estate market volume: thousand units, 2018-23
- Table 3: Mexico real estate market category segmentation: % share, by value, 2018-2023
- Table 4: Mexico real estate market category segmentation: \$ million, 2018-2023
- Table 5: Mexico real estate market geography segmentation: \$ million, 2023
- Table 6: Mexico real estate market value forecast: \$ million, 2023-28
- Table 7: Mexico real estate market volume forecast: thousand units, 2023-28
- Table 8: Fibra Uno Administracion SA de CV: key facts
- Table 9: Fibra Uno Administracion SA de CV: Annual Financial Ratios
- Table 10: Fibra Uno Administracion SA de CV: Key Employees
- Table 11: Consorcio ARA SAB de CV: key facts
- Table 12: Consorcio ARA SAB de CV: Annual Financial Ratios
- Table 13: Consorcio ARA SAB de CV: Key Employees
- Table 14: Desarrolladora Homex SAB de CV: key facts
- Table 15: Desarrolladora Homex SAB de CV: Annual Financial Ratios
- Table 16: Desarrolladora Homex SAB de CV: Key Employees
- Table 17: Mexico size of population (million), 2019-23
- Table 18: Mexico gdp (constant 2005 prices, \$ billion), 2019-23
- Table 19: Mexico gdp (current prices, \$ billion), 2019-23
- Table 20: Mexico inflation, 2019-23
- Table 21: Mexico consumer price index (absolute), 2019-23
- Table 22: Mexico exchange rate, 2019-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Mexico real estate market value: \$ million, 2018-23

Figure 2: Mexico real estate market volume: thousand units, 2018-23

Figure 3: Mexico real estate market category segmentation: \$ million, 2018-2023

Figure 4: Mexico real estate market geography segmentation: % share, by value, 2023

Figure 5: Mexico real estate market value forecast: \$ million, 2023-28

Figure 6: Mexico real estate market volume forecast: thousand units, 2023-28

Figure 7: Forces driving competition in the real estate market in Mexico, 2023

Figure 8: Drivers of buyer power in the real estate market in Mexico, 2023

Figure 9: Drivers of supplier power in the real estate market in Mexico, 2023

Figure 10: Factors influencing the likelihood of new entrants in the real estate market in Mexico, 2023

Figure 11: Factors influencing the threat of substitutes in the real estate market in Mexico, 2023

Figure 12: Drivers of degree of rivalry in the real estate market in Mexico, 2023

## I would like to order

Product name: Mexico Real Estate Market Summary, Competitive Analysis and Forecast to 2028

Product link: <https://marketpublishers.com/r/MB4EF2082426EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MB4EF2082426EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970