

Mexico Mobile Phones Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Mobile Phones in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Mobile Phones market includes mobile phone service revenues and average minutes of use (MOU). Market values are made up of total mobile revenues containing revenues from mobile service providers and other members of the mobile service value-chain for the provision of mobile telephony services, excluding revenues from the sale of devices. Market volumes are made up of two segments: prepaid and postpaid, which consist of prepaid average monthly MOU and postpaid average monthly MOU. Minutes of use are made up from the average of voice minutes used in mobile subscriptions, including both incoming and outgoing calls, but not including M2M/IoT voice services.

The Mexican mobile phones market generated total revenues of \$10.1 billion in 2022, representing a compound annual growth rate (CAGR) of 0.8% between 2017 and 2022.

Market consumption volume declined with a negative CAGR of 1.0% between



2017 and 2022, reaching a total of 1,415.0 average MOU in 2022.

The mobile subscriber penetration in Mexico was 71% in 2021 and is expected to reach 78% by 2025.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the mobile phones market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the mobile phones market in Mexico

Leading company profiles reveal details of key mobile phones market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico mobile phones market with five year forecasts

REASONS TO BUY

What was the size of the Mexico mobile phones market by value in 2022?

What will be the size of the Mexico mobile phones market in 2027?

What factors are affecting the strength of competition in the Mexico mobile phones market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's mobile phones market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Have there been any significant mergers or acquisitions in recent years?

8 COMPANY PROFILES

- 8.1. America Movil, SA DE C.V.
- 8.2. AT&T Mobility LLC

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Mexico mobile phones market value: \$ billion, 2017–22
- Table 2: Mexico mobile phones market volume: Average MOU, 2017-22
- Table 3: Mexico mobile phones market category segmentation: % share, by volume, 2017–2022
- Table 4: Mexico mobile phones market category segmentation: Average MOU, 2017-2022
- Table 5: Mexico mobile phones market geography segmentation: \$ billion, 2022
- Table 6: Mexico mobile phones market value forecast: \$ billion, 2022–27
- Table 7: Mexico mobile phones market volume forecast: Average MOU, 2022-27
- Table 8: America Movil, SA DE C.V.: key facts
- Table 9: America Movil, SA DE C.V.: Annual Financial Ratios
- Table 10: America Movil, SA DE C.V.: Key Employees
- Table 11: America Movil, SA DE C.V.: Key Employees Continued
- Table 12: AT&T Mobility LLC: key facts
- Table 13: AT&T Mobility LLC: Key Employees
- Table 14: Mexico size of population (million), 2018–22
- Table 15: Mexico gdp (constant 2005 prices, \$ billion), 2018-22
- Table 16: Mexico gdp (current prices, \$ billion), 2018–22
- Table 17: Mexico inflation, 2018–22
- Table 18: Mexico consumer price index (absolute), 2018–22
- Table 19: Mexico exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: Mexico mobile phones market value: \$ billion, 2017–22
- Figure 2: Mexico mobile phones market volume: Average MOU, 2017-22
- Figure 3: Mexico mobile phones market category segmentation: Average MOU, 2017-2022
- Figure 4: Mexico mobile phones market geography segmentation: % share, by value, 2022
- Figure 5: Mexico mobile phones market value forecast: \$ billion, 2022–27
- Figure 6: Mexico mobile phones market volume forecast: Average MOU, 2022-27
- Figure 7: Forces driving competition in the mobile phones market in Mexico, 2022
- Figure 8: Drivers of buyer power in the mobile phones market in Mexico, 2022
- Figure 9: Drivers of supplier power in the mobile phones market in Mexico, 2022
- Figure 10: Factors influencing the likelihood of new entrants in the mobile phones market in Mexico, 2022
- Figure 11: Factors influencing the threat of substitutes in the mobile phones market in Mexico, 2022
- Figure 12: Drivers of degree of rivalry in the mobile phones market in Mexico, 2022



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