

Mexico Gas Utilities Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Gas Utilities in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Mexican gas utilities industry had total revenues of \$8.3 billion in 2021, representing a compound annual growth rate (CAGR) of 3.6% between 2016 and 2021.

Industry consumption volume increased with a CAGR of 1.9% between 2016 and 2021, to reach a total of 3,209.3 billion cubic feet in 2021.

The industrial segment was the industry's most valuable in 2021, with total revenues of \$7.6 billion, equivalent to 92.4% of the industry's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Mexico

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico gas utilities market with five year forecasts

REASONS TO BUY

What was the size of the Mexico gas utilities market by value in 2021?

What will be the size of the Mexico gas utilities market in 2026?

What factors are affecting the strength of competition in the Mexico gas utilities market?

How has the market performed over the last five years?

Who are the top competitors in Mexico's gas utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies have leading players followed in recent years?
- 7.4. What strengths and weaknesses do leading players have?
- 7.5. What threats do the leading players face?
- 7.6. How has COVID-19 affected leading players?
- 7.7. What is the impact of Russia-Ukraine war on the gas utilities sector in Mexico?

8 COMPANY PROFILES

- 8.1. Naturgy Energy Group SA
- 8.2. Sempra Energy

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Mexico gas utilities industry value: \$ million, 2016-21
- Table 2: Mexico gas utilities industry volume: billion Cubic Feet, 2016-21
- Table 3: Mexico gas utilities industry category segmentation: % share, by value, 2016-2021
- Table 4: Mexico gas utilities industry category segmentation: \$ million, 2016-2021
- Table 5: Mexico gas utilities industry geography segmentation: \$ million, 2021
- Table 6: Mexico gas utilities industry value forecast: \$ million, 2021-26
- Table 7: Mexico gas utilities industry volume forecast: billion Cubic Feet, 2021-26
- Table 8: Mexico gas utilities industry share: % share, by volume, 2021
- Table 9: Naturgy Energy Group SA: key facts
- Table 10: Naturgy Energy Group SA: Annual Financial Ratios
- Table 11: Naturgy Energy Group SA: Key Employees
- Table 12: Sempra Energy: key facts
- Table 13: Sempra Energy: Annual Financial Ratios
- Table 14: Sempra Energy: Key Employees
- Table 15: Sempra Energy: Key Employees Continued
- Table 16: Mexico size of population (million), 2017-21
- Table 17: Mexico gdp (constant 2005 prices, \$ billion), 2017-21
- Table 18: Mexico gdp (current prices, \$ billion), 2017-21
- Table 19: Mexico inflation, 2017-21
- Table 20: Mexico consumer price index (absolute), 2017-21
- Table 21: Mexico exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

- Figure 1: Mexico gas utilities industry value: \$ million, 2016-21
- Figure 2: Mexico gas utilities industry volume: billion Cubic Feet, 2016-21
- Figure 3: Mexico gas utilities industry category segmentation: \$ million, 2016-2021
- Figure 4: Mexico gas utilities industry geography segmentation: % share, by value, 2021
- Figure 5: Mexico gas utilities industry value forecast: \$ million, 2021-26
- Figure 6: Mexico gas utilities industry volume forecast: billion Cubic Feet, 2021-26
- Figure 7: Forces driving competition in the gas utilities industry in Mexico, 2021
- Figure 8: Drivers of buyer power in the gas utilities industry in Mexico, 2021
- Figure 9: Drivers of supplier power in the gas utilities industry in Mexico, 2021
- Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in Mexico, 2021
- Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in Mexico, 2021
- Figure 12: Drivers of degree of rivalry in the gas utilities industry in Mexico, 2021
- Figure 13: Mexico gas utilities industry share: % share, by volume, 2021

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