

Mexico Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Food & Grocery Retail in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Mexican food and grocery retail market had total revenues of \$183.2 billion in 2021, representing a compound annual growth rate (CAGR) of 2.6% between 2017 and 2021.

Convenience stores (including independents) and gas stations account for the

largest proportion of sales in the Mexican food and grocery retail market in 2021; sales through this channel generated \$69.7 billion, equivalent to 38.1% of the market's overall value.

The food segment was the market's most lucrative in 2021, with total revenues of \$134.5 billion, equivalent to 73.5% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Mexico

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico food & grocery retail market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Mexico food & grocery retail market by value in 2021?

What will be the size of the Mexico food & grocery retail market in 2026?

What factors are affecting the strength of competition in the Mexico food & grocery retail market?

How has the market performed over the last five years?

Who are the top competitors in Mexico's food & grocery retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. What are the pricing strategies in the market?

8 COMPANY PROFILES

- 8.1. Walmart Inc
- 8.2. Organizacion Soriana SAB de CV
- 8.3. FEMSA Comercio SA de CV

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Mexico food & grocery retail market value: \$ billion, 2016-21

Table 2: Mexico food & grocery retail market category segmentation: % share, by value, 2016-2021

Table 3: Mexico food & grocery retail market category segmentation: \$ billion, 2016-2021

Table 4: Mexico food & grocery retail market geography segmentation: \$ billion, 2021

Table 5: Mexico food & grocery retail market distribution: % share, by value, 2021

Table 6: Mexico food & grocery retail market value forecast: \$ billion, 2021-26

Table 7: Walmart Inc: key facts

Table 8: Walmart Inc: Annual Financial Ratios

Table 9: Walmart Inc: Key Employees

Table 10: Walmart Inc: Key Employees Continued

Table 11: Walmart Inc: Key Employees Continued

Table 12: Walmart Inc: Key Employees Continued

Table 13: Organizacion Soriana SAB de CV: key facts

Table 14: Organizacion Soriana SAB de CV: Annual Financial Ratios

Table 15: Organizacion Soriana SAB de CV: Key Employees

Table 16: FEMSA Comercio SA de CV: key facts

Table 17: FEMSA Comercio SA de CV: Key Employees

Table 18: Mexico size of population (million), 2017-21

Table 19: Mexico gdp (constant 2005 prices, \$ billion), 2017-21

Table 20: Mexico gdp (current prices, \$ billion), 2017-21

Table 21: Mexico inflation, 2017-21

Table 22: Mexico consumer price index (absolute), 2017-21

Table 23: Mexico exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Mexico food & grocery retail market value: \$ billion, 2016-21

Figure 2: Mexico food & grocery retail market category segmentation: \$ billion, 2016-2021

Figure 3: Mexico food & grocery retail market geography segmentation: % share, by value, 2021

Figure 4: Mexico food & grocery retail market distribution: % share, by value, 2021

Figure 5: Mexico food & grocery retail market value forecast: \$ billion, 2021-26

Figure 6: Forces driving competition in the food & grocery retail market in Mexico, 2021

Figure 7: Drivers of buyer power in the food & grocery retail market in Mexico, 2021

Figure 8: Drivers of supplier power in the food & grocery retail market in Mexico, 2021

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Mexico, 2021

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Mexico, 2021

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Mexico, 2021

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